



ASEAN Statistical Highlights 2024

Socio-Demography



Economy



Trade in Goods



Trade in Services



Foreign Direct Investments



Connectivity





SOCIO-DEMOGRAPHY

Collectively, ASEAN population was the **3rd** largest in the world in 2023.

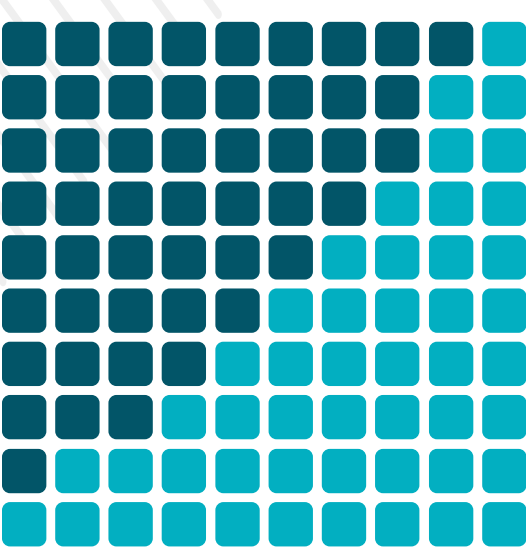


ASEAN population accounts for **over 8%** of the World’s population.



Almost half of ASEAN population were **below 30 years** of age in 2023.

Evolution of urban population



ASEAN has undergone rapid urbanisation, with over **half** of its population living in cities by 2023, up from just **21%** in 1967.

ASEAN Member States, 2023

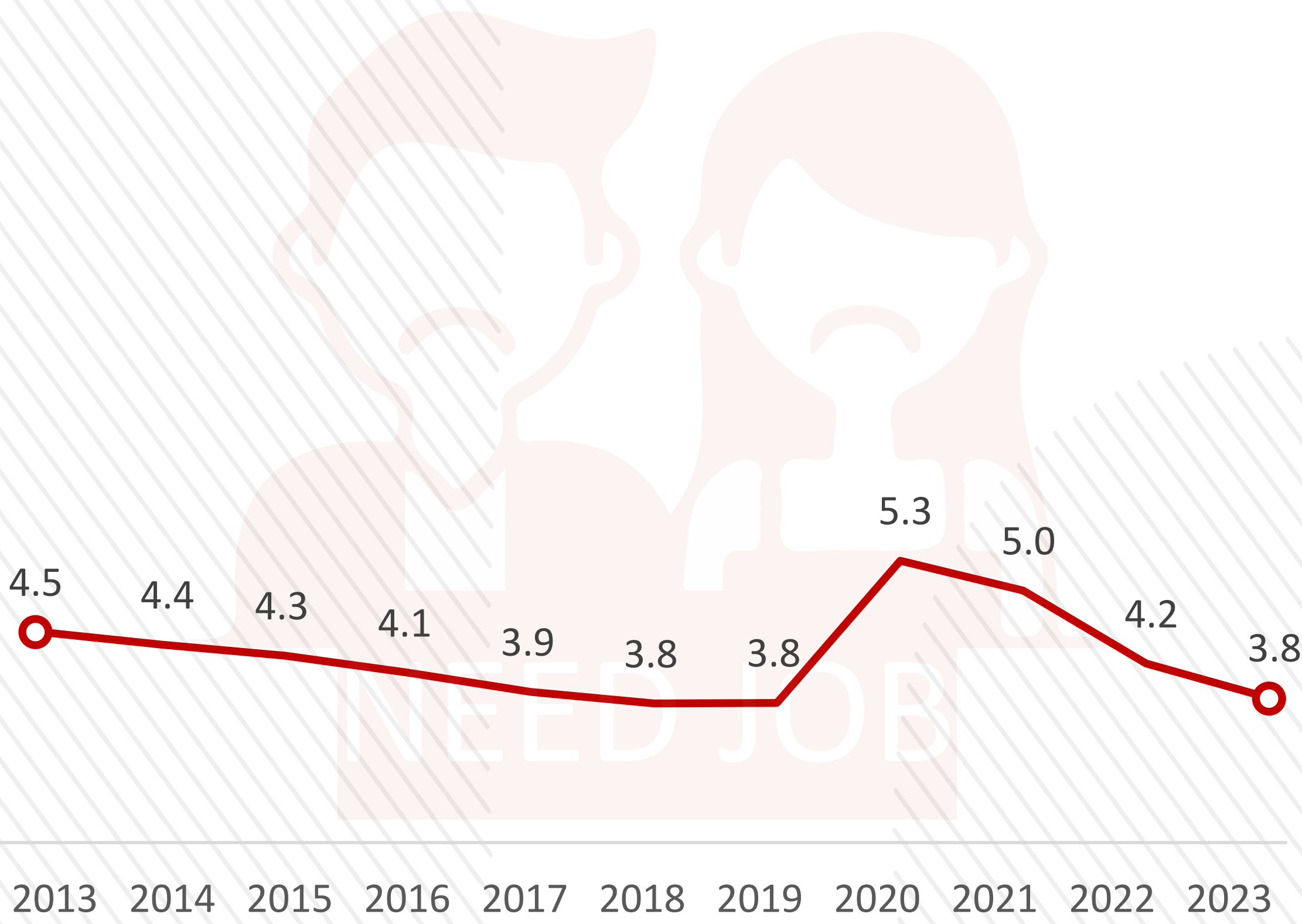
	Land area (Sqkm)	Population (000)	Population density (persons per Sqkm)	Sex ratio (males per 100 females) ¹	Population below 5 years (000) ¹	Population 65 years and over (000) ¹	Population 15-29 years (000) ¹	Urban population (%) ²	Unemployment rate (%) ³	Gender Parity Index (GPI) Gross Enrollment Ratio, Primary Education ⁴ (2022)	Pupil-teacher ratio in primary school (%) ⁵	Crude birth rate ⁶ 2022	Infant mortality rate (per 1000 live births) ⁷ 2022	Life expectancy (years) ⁸
Brunei Darussalam	5,765.0	450.5	78.1	111.7	30.0	31.3	109.3	79.1	5.2	1.01	10.1	14.9	8.3	76.2
Cambodia	181,035.0	17,091.5	94.4	95.6	1,528.2	1,120.5	4,384.0	39.2	1.0	0.98	45.1	20.7	12.0	73.3
Indonesia	1,892,410.1	278,696.2	147.0	102.1	22,511.8	19,451.9	66,990.8	58.6	5.3	1.00	15.0	16.9	15.5	73.9
Lao PDR	236,800.0	7,545.8	31.9	100.4	744.9	361.7	2,086.3	38.2	2.4	0.98	22.0	20.9	49.3	68.0
Malaysia	330,411.4	33,379.5	101.0	109.7	2,345.8	2,479.1	8,744.2	78.7	3.4	1.00	12.3	13.5	6.1	74.8
Myanmar	676,577.2	56,243.0	83.1	91.5	4,976.9	4,087.4	14,267.5	30.4	2.5	0.97	21.0	17.7	36.6	67.4
Philippines	300,000.0	111,912.4	373.0	102.8	9,388.2	6,564.2	30,820.2	48.3	4.6	0.90	27.0	12.4	22.0	72.7
Singapore	734.4	5,917.6	8057.7	95.0	175.3	717.8	716.5	100.0	2.7	1.00	13.8	7.9	1.8	83.0
Thailand	497,406.8	65,083.8	130.8	95.1	2,742.6	8,723.9	12,868.8	53.6	1.0	1.01	14.6	8.1	5.2	76.2
Viet Nam	331,344.3	100,309.2	302.7	99.5	7,663.2	9,261.1	20,199.9	38.1	2.3	1.01	24.1	14.9	12.1	74.5

ASEAN, 2023

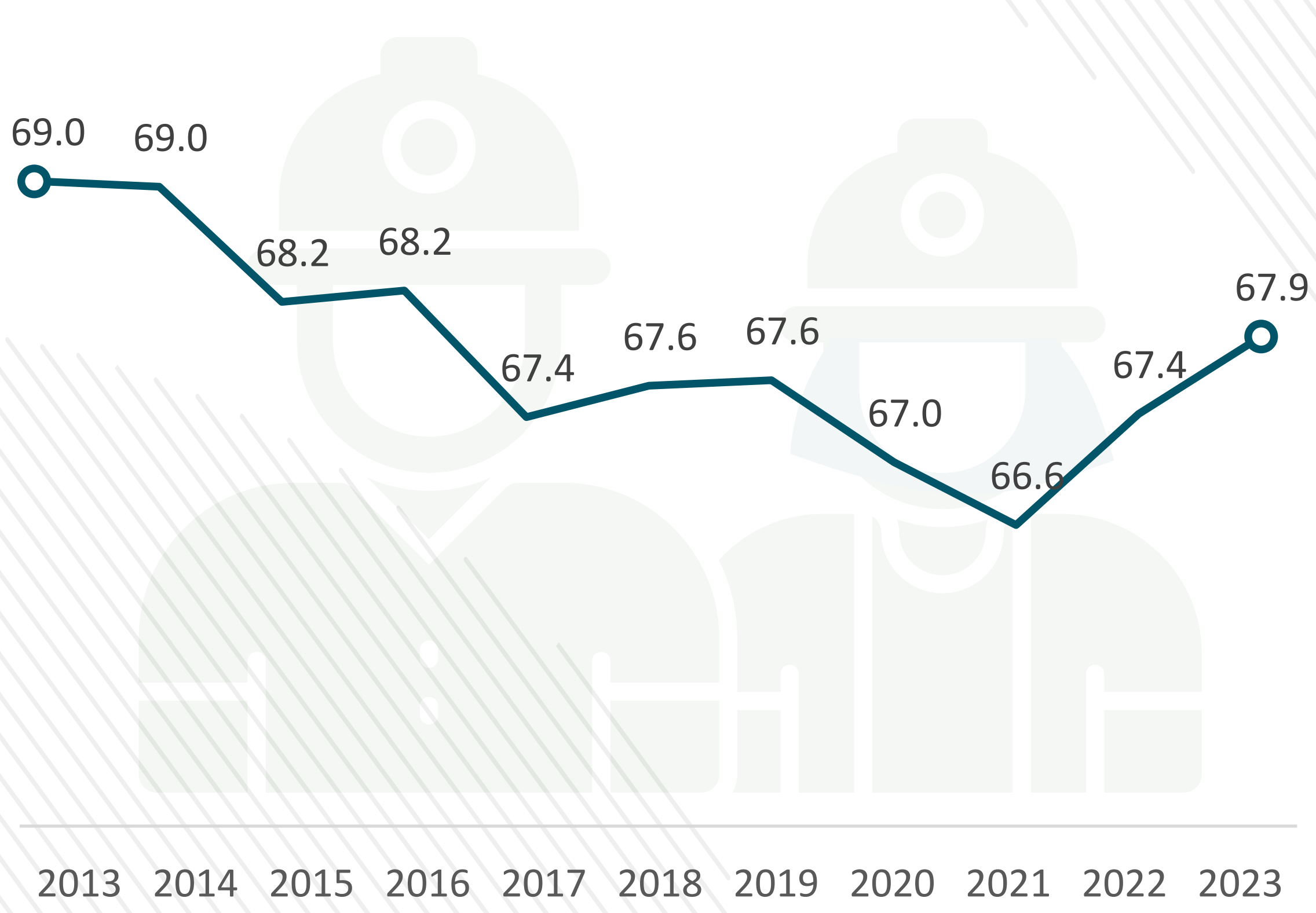
Land area (million sqkm)	4.5
Population (million)	676.6
Population density (persons per sqkm)	152.0
Population as % world population	8.4
ASEAN+3 population (million)	2,275.3
ASEAN+3 population as % world population	28.1
ASEAN+6 population (million)	3,745.0
ASEAN+6 population as % world population	46.3
Sex ratio (males per 100 females)	100.3
Population below 5 years (million)	52.1
Population 65 years and over (million)	52.8
Population 15-29 years (million)	161.2
Urban population (%)	51.7
Unemployment rate (%)	3.8
Gender Parity Index (GPI) Gross Enrollment Ratio, Primary Education, 2022*	0.99
Pupil-teacher ratio in primary school (%), 2022*	20.5
Crude birth rate (births per 1000 population), 2022	15.0
Infant mortality rate (per 1000 live births), 2022	17.1
Life expectancy (years)	73.4

Labour, 2013-2023

Unemployment rate (%)



Labour force participation rate, both sexes (%)



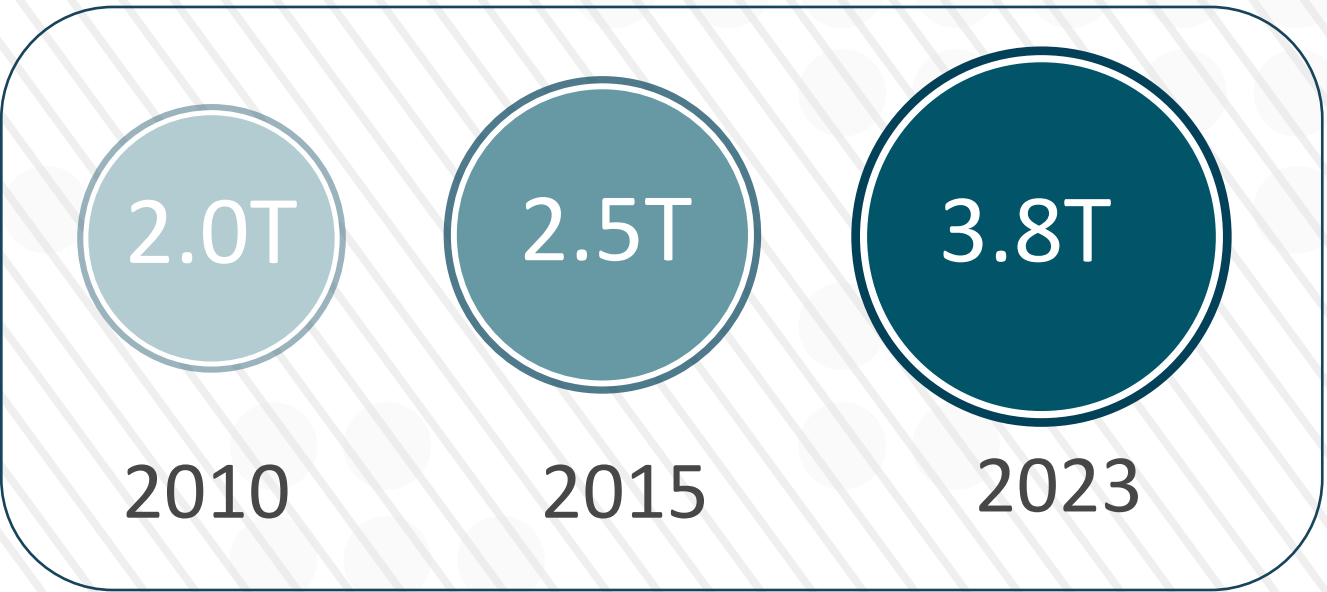
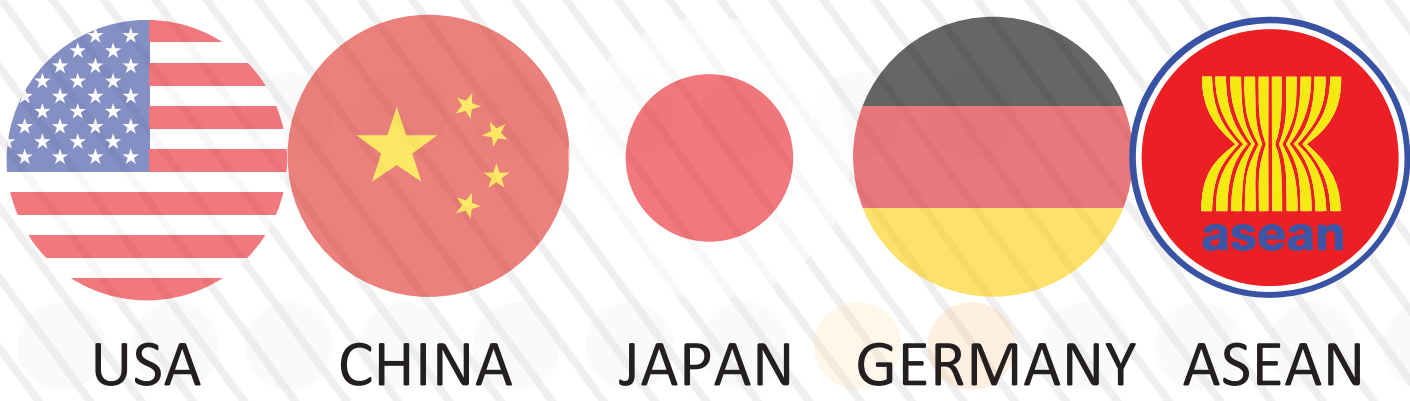
Note:

*The ASEAN aggregate is obtain by calculating the average of AMS figure due to data limitation
- ASEAN +3 covers ASEAN, China, Japan and Republic of Korea
- ASEAN +6 covers ASEAN +3, Australia, India and New Zealand

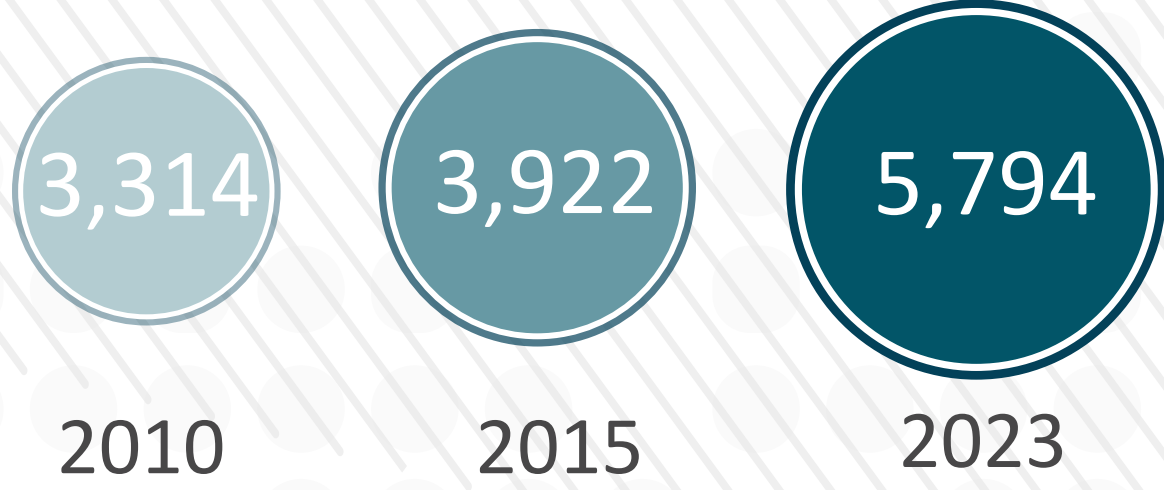
1. Singapore refers to the resident population
2. Data is taken from World Bank for Brunei Darussalam, Indonesia, Lao PDR, Malaysia, Philippines, and Thailand; Singapore is a city-state, thus the whole population is considered living in urban area
3. The latest available data for Cambodia, Lao PDR, and Myanmar is 2022;
4. The latest available data for Brunei Darussalam is 2018, Myanmar and Thailand is 2019, Cambodia is 2020, Malaysia and Singapore is 2021.

5. The latest available data for Myanmar is 2020, Indonesia and Singapore is 2021
6. The latest available data for Malaysia, Philippines and Thailand is 2021
7. The latest available data for Lao PDR is 2020, Cambodia, Malaysia, and Thailand is 2021
8. The latest available data for Philippines is 2015, Thailand is 2020, Cambodia and Myanmar is 2022

In 2023, ASEAN’s economy reached a nominal GDP of **US\$3.8 trillion**, positioning it as the **5th** largest in the world and the **3rd** largest in Asia.



ASEAN nominal GDP per capita stood at **US\$5,794** in 2023, a notable **37.6%** increase from 2015.



ASEAN economy grew by **4.1%** in 2023, maintaining a solid average annual growth rate of **4.5%** during 2010-2023.

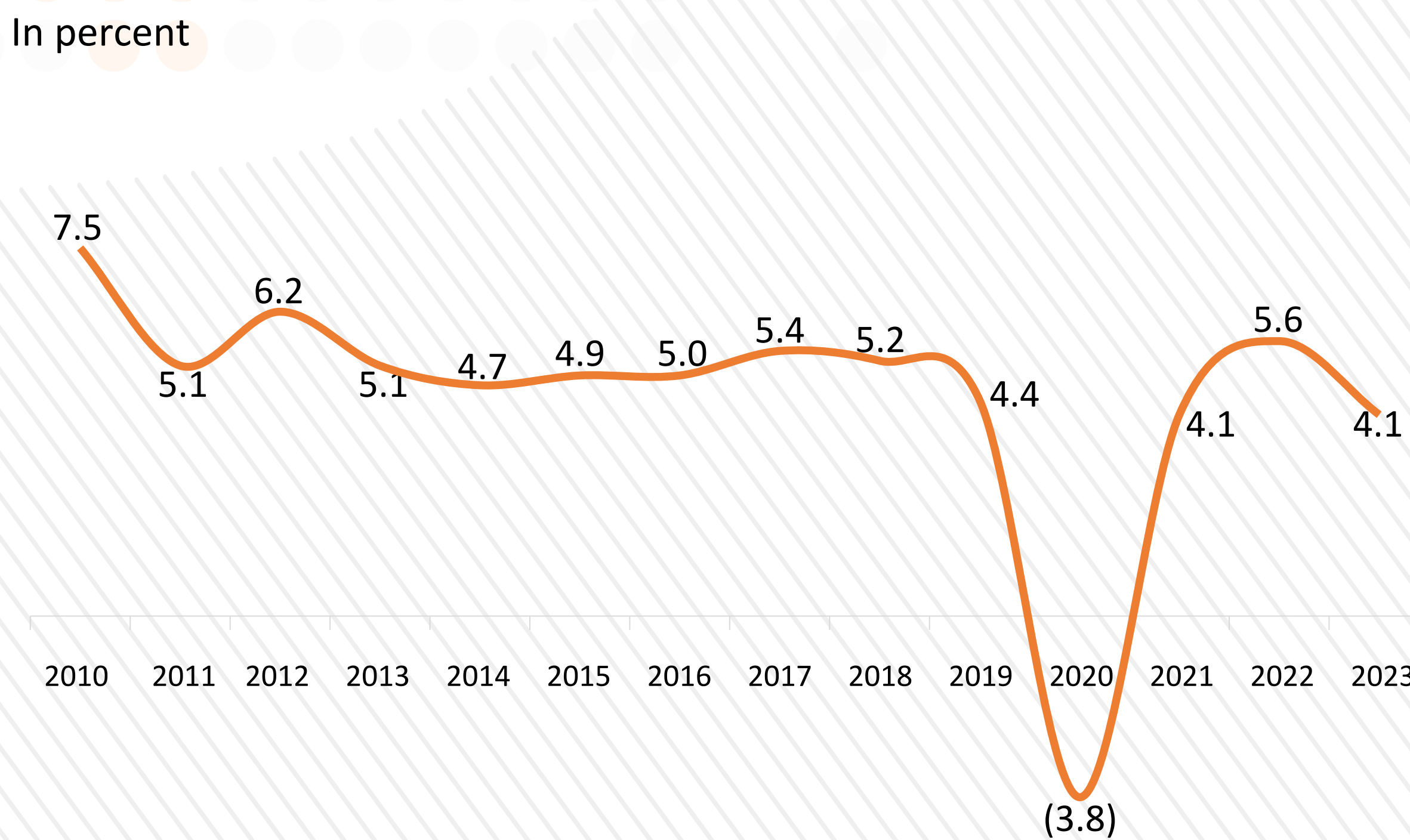
ASEAN, 2023

GDP at current prices (US\$ trillion)	3.8
GDP as % of world GDP (Nominal)	3.6
GDP per capita (US\$ thousand)	5.6
Share of services sector in GDP (%)	53.9
Growth rate of GDP at constant prices (%)	4.1
ASEAN+3 GDP (US\$ trillion)	27.3
ASEAN+3 GDP as % of world GDP (Nominal)	26.1
ASEAN+6 GDP (US\$ trillion)	32.9
ASEAN+6 GDP as % of world GDP (Nominal)	31.4

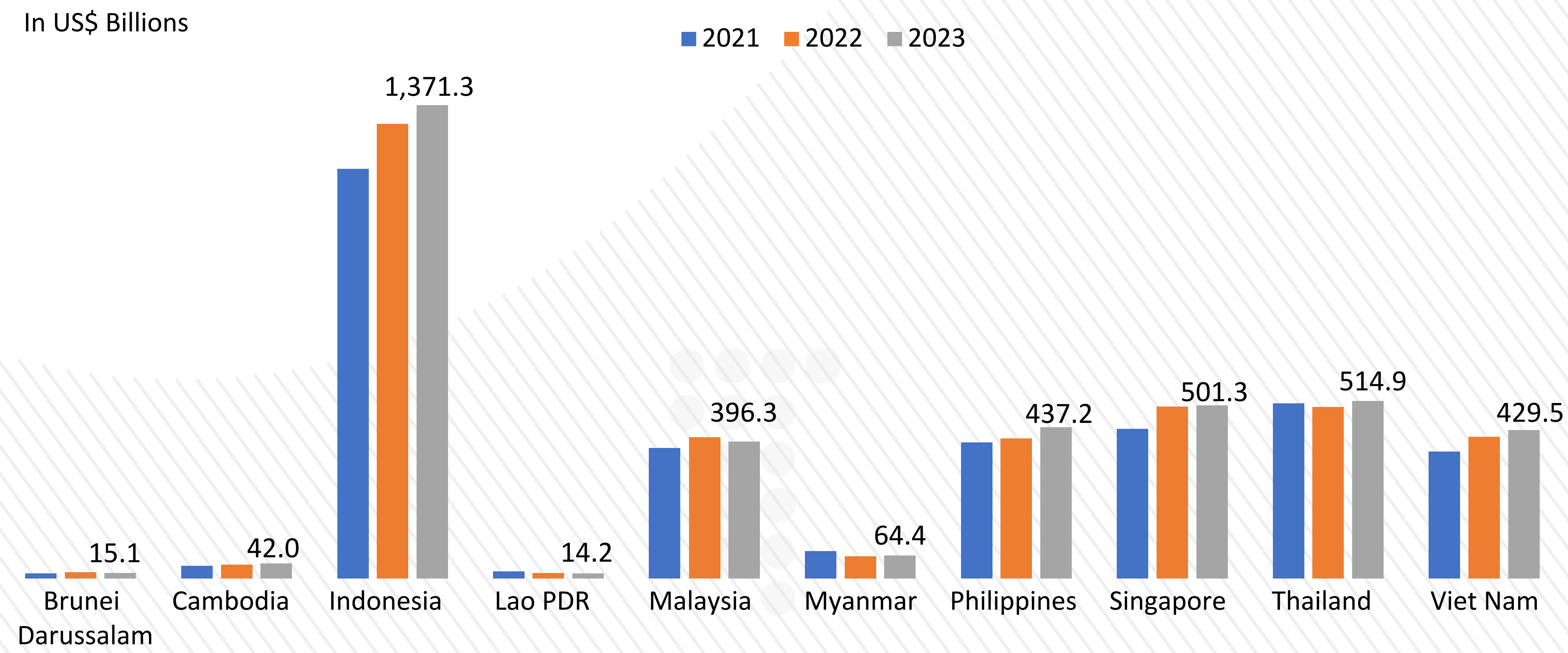
ASEAN Member States, 2023

	GDP at current prices (US\$ billion)	GDP per capita (US\$ thousand)	GDP growth rate at constant prices (%)	Share of services industry in GDP (%)	Inflation rate (%)
Brunei Darussalam	15.1	33.5	1.4	38.8	0.4
Cambodia	42.0	2.5	5.0	35.4	2.1
Indonesia	1,371.1	4.9	5.0	42.9	3.6
Lao PDR	14.2	1.9	4.2	35.8	31.2
Malaysia	396.3	11.9	3.6	53.4	2.5
Myanmar ¹	64.4	1.1	3.3	45.1	22.0
Philippines	437.2	3.9	5.5	62.4	6.0
Singapore	501.3	84.7	1.1	76.4	4.8
Thailand	514.9	7.4	1.9	58.5	1.2
Viet Nam	429.5	4.3	5.0	42.5	3.3

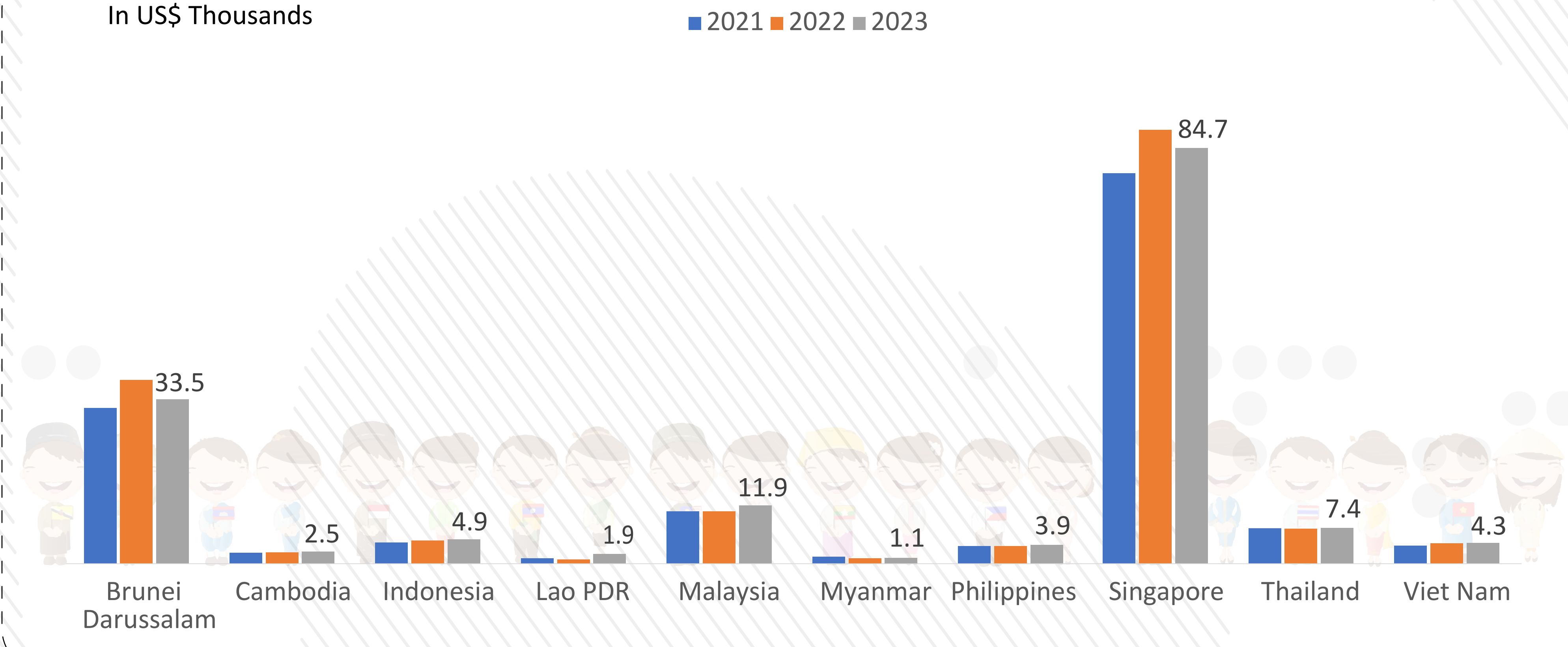
ASEAN GDP growth rates, 2010-2023



GDP at current prices



GDP per capita at current prices

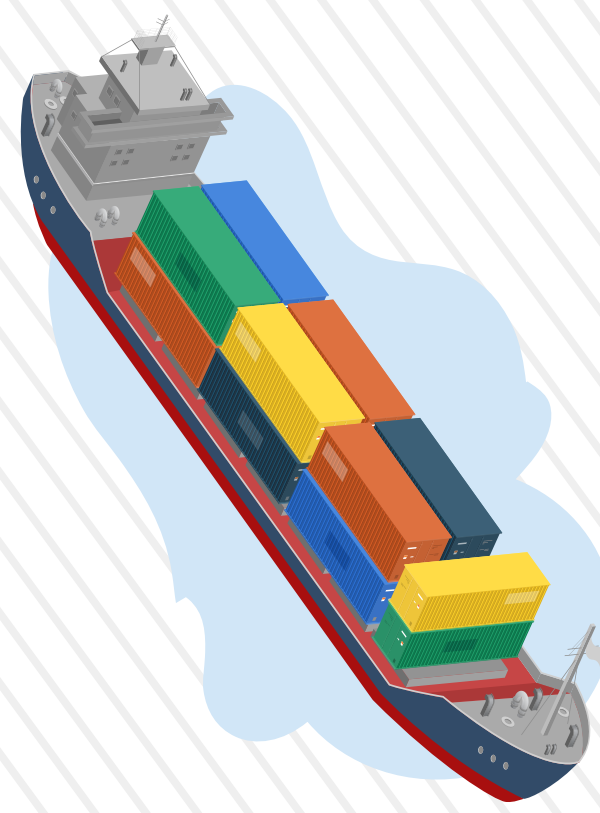


Sources:
- ASEANStats, AMS website, and ADB

Notes:
- ASEAN +3 covers ASEAN, China, Japan and Republic Of Korea
- ASEAN +6 covers ASEAN +3, Australia, New Zealand, and India
- GDP data is as of July 2024
¹ In fiscal year
- Myanmar inflation data 2023 is using ADB



TRADE IN GOODS



In 2023, ASEAN total trade in goods decreased by **8.3%**, but still reached **US\$ 3.5 trillion**.



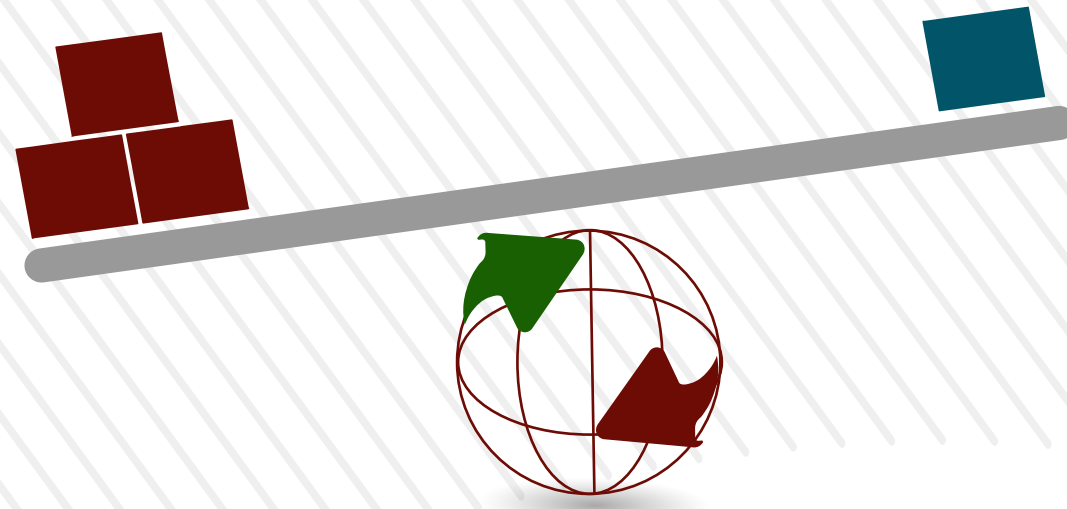
Total exports **US\$ 1.8 trillion**



Total imports **US\$ 1.7 trillion**

** Numbers may not add up to the total due to rounding*

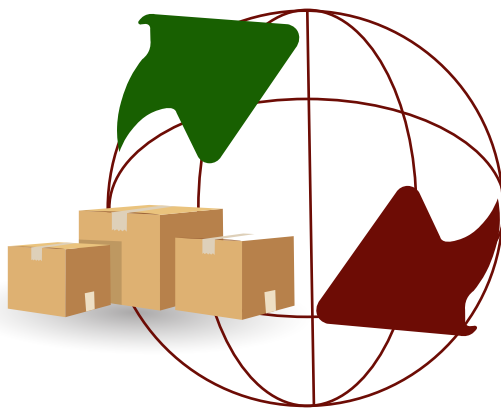
Balance of trade



ASEAN trade in goods recorded a trade surplus of **US\$ 96.7 billion** in 2023, a significant increase from **US\$ 78.1 billion** recorded in 2022.

Major trading partners

In 2023, **Intra-ASEAN** remained the top export destination, accounting for **22.1%** of total exports, while **China emerged as** the large source of ASEAN imports at **23.9%**.



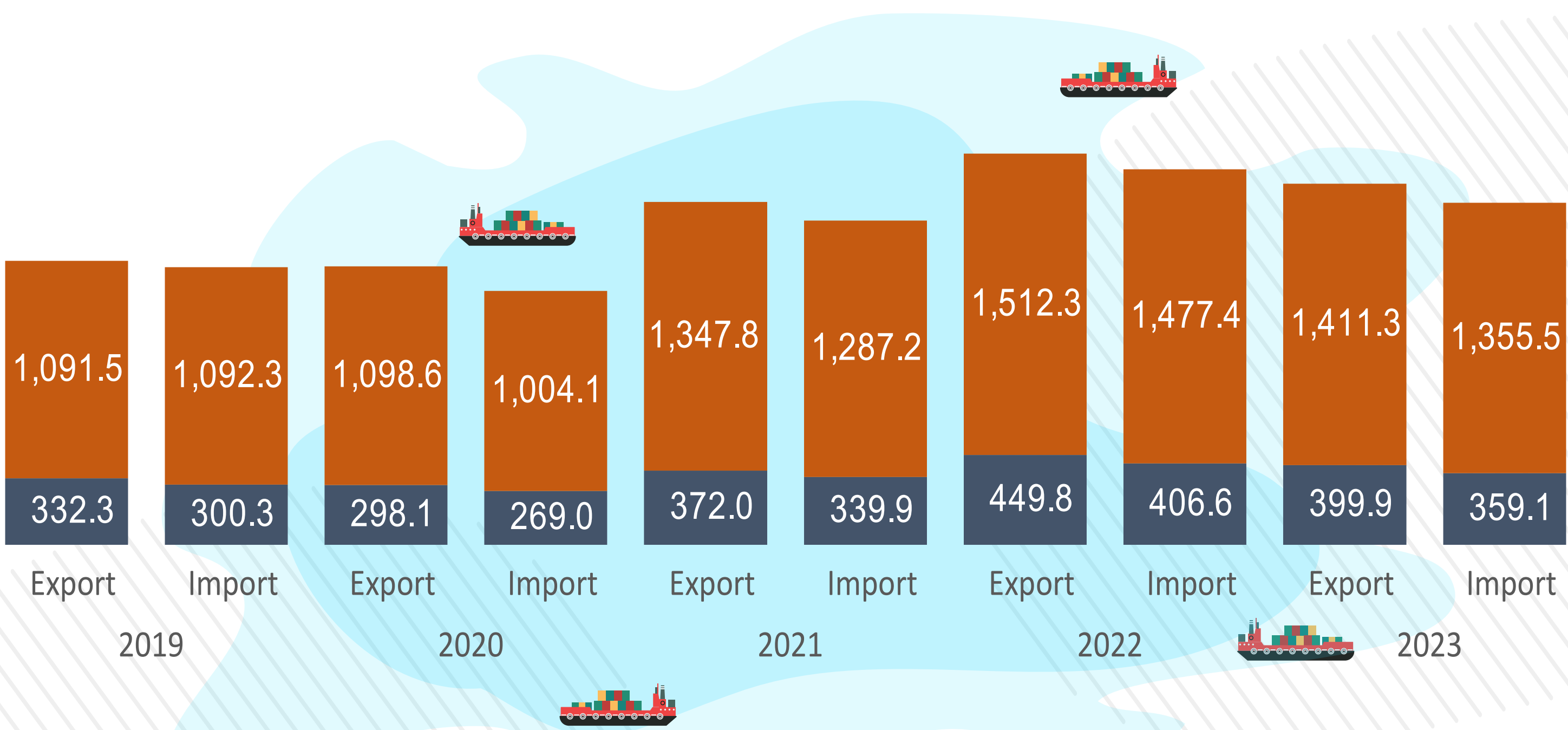
ASEAN, 2023

Total trade in goods (US\$ billion)	3,525.7
Total trade in goods as % GDP	93.2
Exports of goods (US\$ billion)	1,811.2
Imports of goods (US\$ billion)	1,714.5
Balance of trade in goods(US\$ billion)	96.7
ASEAN +3 exports as % of world exports of goods	24.8
ASEAN +3 imports as % of world imports of goods	22.1
ASEAN +6 exports as % of world exports of goods	38.8
ASEAN +6 imports as % of world imports	36.9
Growth rate of ASEAN trade of goods (%)	(8.3)
Growth rate of exports of goods (%)	(7.7)
Growth rate of imports of goods (%)	(9.0)
Share of intra-ASEAN trade of goods (%)	21.5
Trade balance with China (US\$ billion)	(122.4)
Trade balance with Japan (US\$ billion)	3.3
Trade balance with Republic of Korea (US\$ billion)	(42.2)
Trade balance with Australia (US\$ billion)	6.2
Trade balance with New Zealand (US\$ billion)	3.0
Trade balance with India (US\$ billion)	30.9

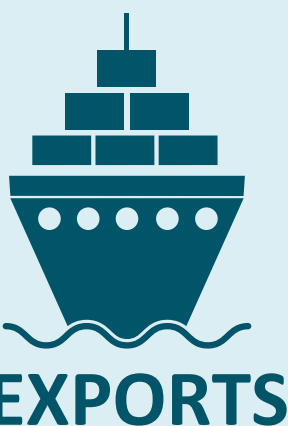
Trade in Goods (Intra-ASEAN and Extra –ASEAN), 2019-2023

In US\$ billion

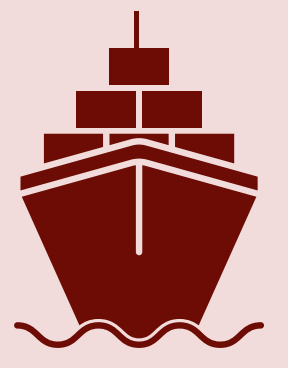
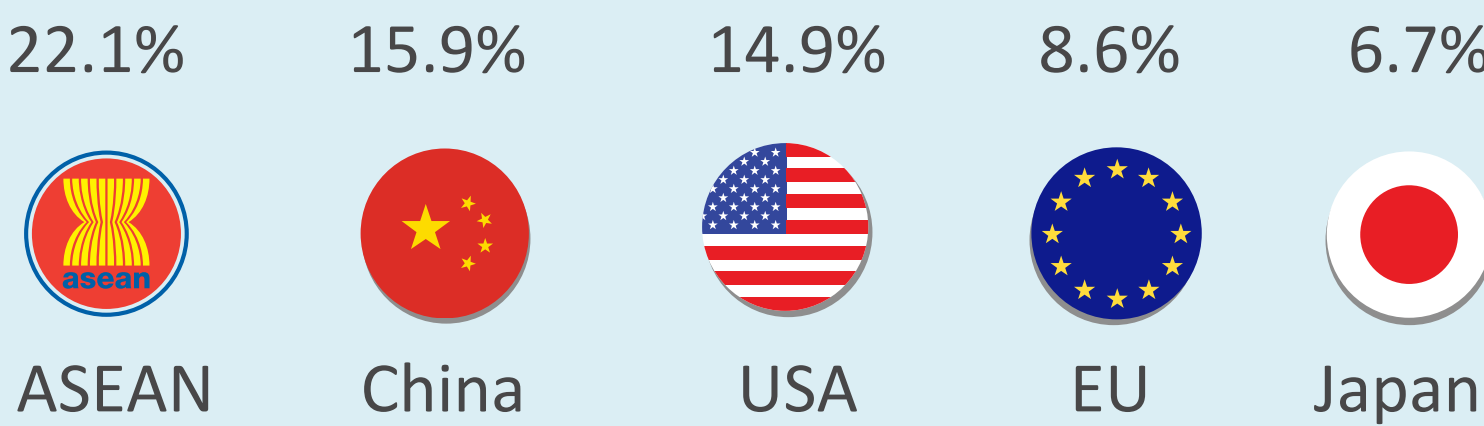
■ Intra-ASEAN ■ Extra-ASEAN



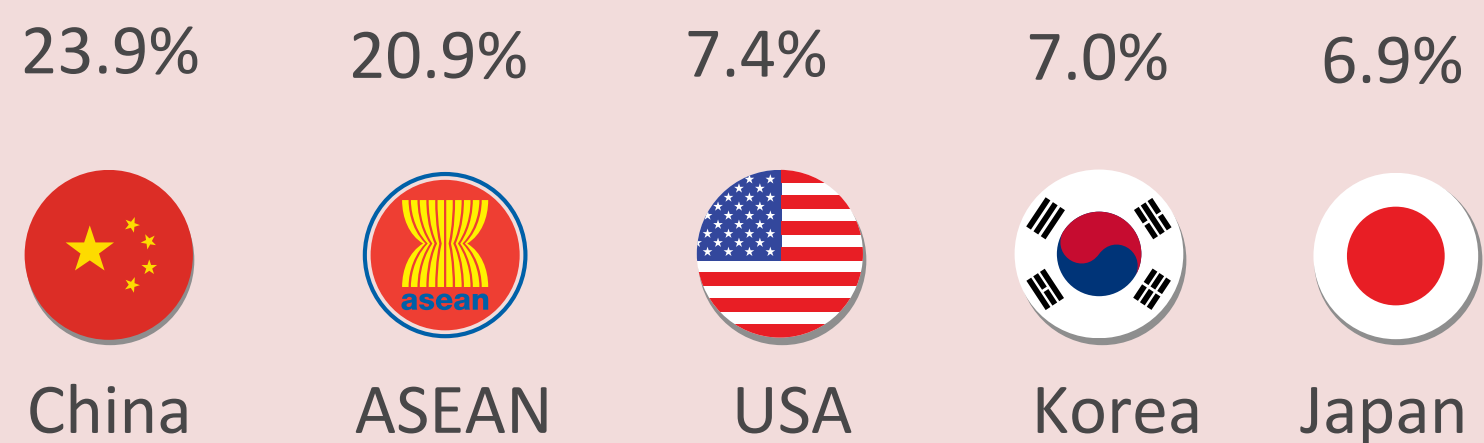
Exports-imports by partners



EXPORTS



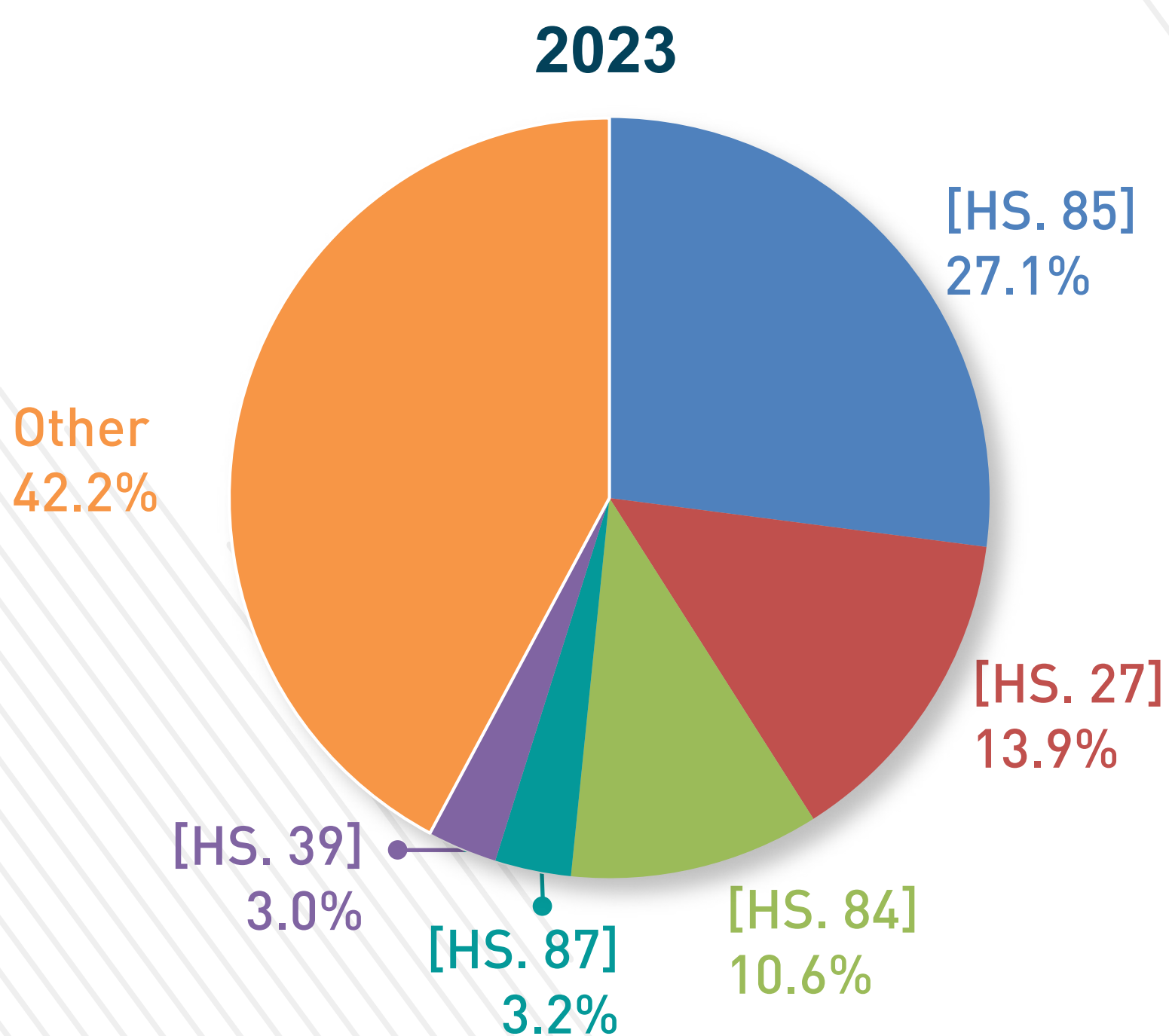
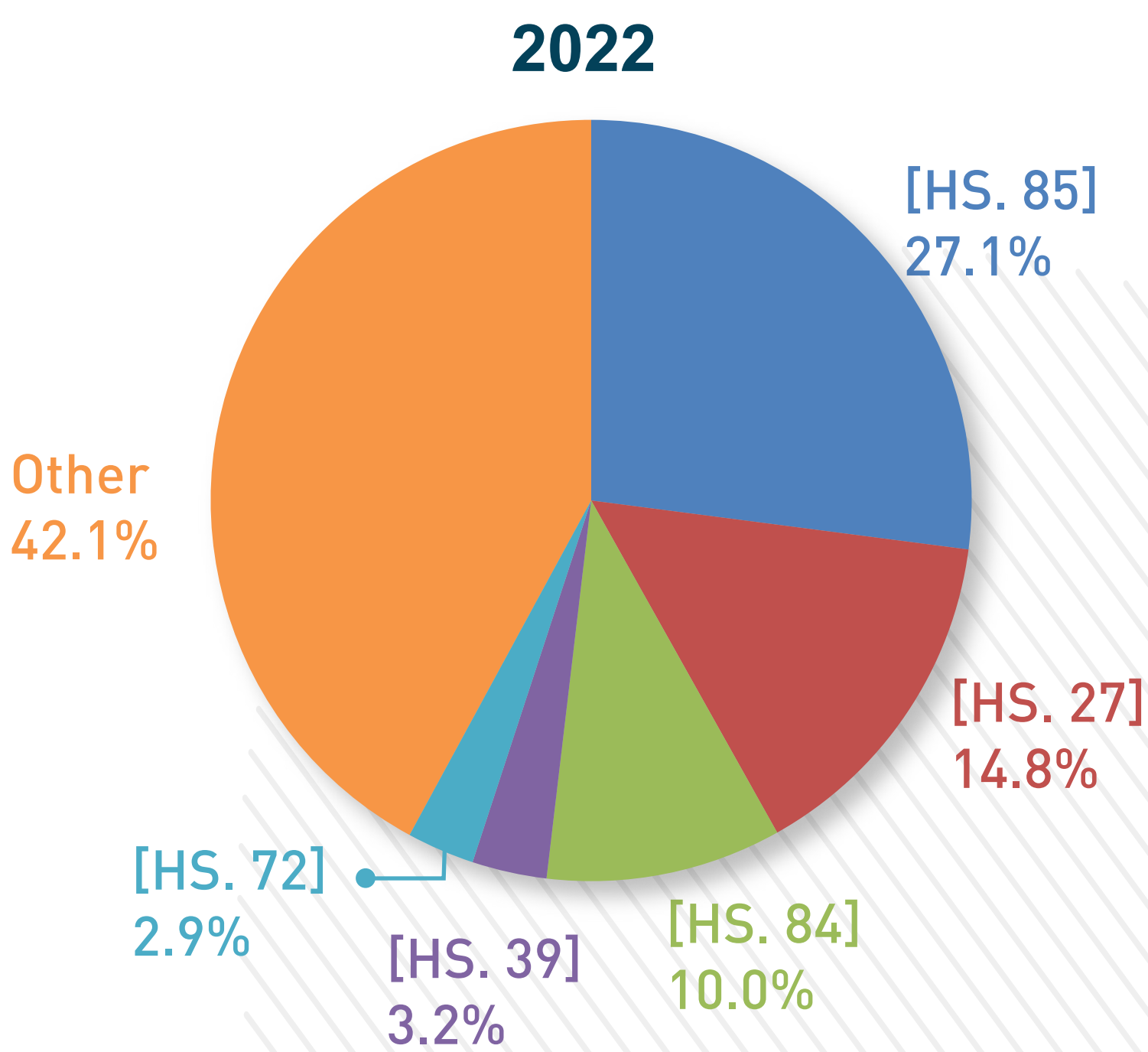
IMPORTS



ASEAN Member States, 2023

	Exports of goods (US\$ million)	Imports of goods (US\$ million)	Trade in goods balance (US\$ million)	Growth rate of exports of goods (%)	Growth rate of imports of goods (%)	Share of intra-ASEAN trade in goods (%)
Brunei Darussalam	10,794.8	7,310.7	3,484.2	(22.9)	(21.7)	34.8
Cambodia	21,676.7	24,410.9	(2,734.2)	4.5	(18.6)	26.1
Indonesia	258,857.5	221,886.2	36,971.3	(11.3)	(6.6)	20.8
Lao PDR	6,042.4	7,075.2	(1,032.8)	(36.8)	(7.1)	43.3
Malaysia	312,571.7	265,531.6	47,040.1	(12.4)	(10.9)	27.3
Myanmar	14,753.2	16,440.5	(1,687.2)	(13.6)	(5.5)	41.8
Philippines	72,923.3	133,759.0	(60,835.7)	(7.7)	(7.8)	24.6
Singapore	475,915.0	422,896.8	53,018.2	(7.6)	(11.0)	24.5
Thailand	284,561.8	289,754.3	(5,192.5)	(0.9)	(5.0)	20.9
Viet Nam	353,077.5	325,443.7	27,633.8	(4.8)	(9.3)	10.8

Top-5 merchandise trade commodities, 2022-2023



[85] Electrical machinery and equipment and parts thereof; sound recorders and reproducers; television image and sound recorders and reproducers, parts and accessories of such articles
[27] Mineral fuels, mineral oils and products of their distillation; bituminous substances; mineral waxes
[84] Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof
[39] Plastics and articles thereof
[72] Iron and steel
[87] Vehicles; other than railway or tramway rolling stock, and parts and accessories thereof

Notes:
- (...) : indicates minus or decrease
- ASEAN +3 covers ASEAN, China, Japan and Republic of Korea
- ASEAN +6 covers ASEAN +3, Australia, New Zealand, and India
- Trade data as of July 2024



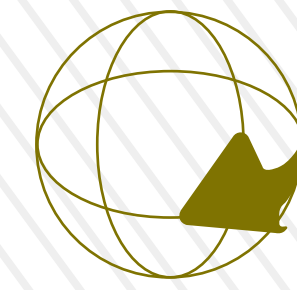
TRADE IN SERVICES



ASEAN's trade in services remained on a positive path in 2023, with services exports grew by **8.0%** to US\$554.2 billion and imports by **4.4%** to US\$529.2 billion.



Total export
US\$ 554.2 billion



Total import
US\$ 529.2 billion

Top-5 services categories in 2023



EXPORTS

Other business services
28.1%

Transport
24.0%

Travel
18.6%

Financial services
8.6%

Telecommunications, computer, and information services
7.6%

IMPORTS

Transport
30.8%

Other business services
29.8%

Travel
14.4%

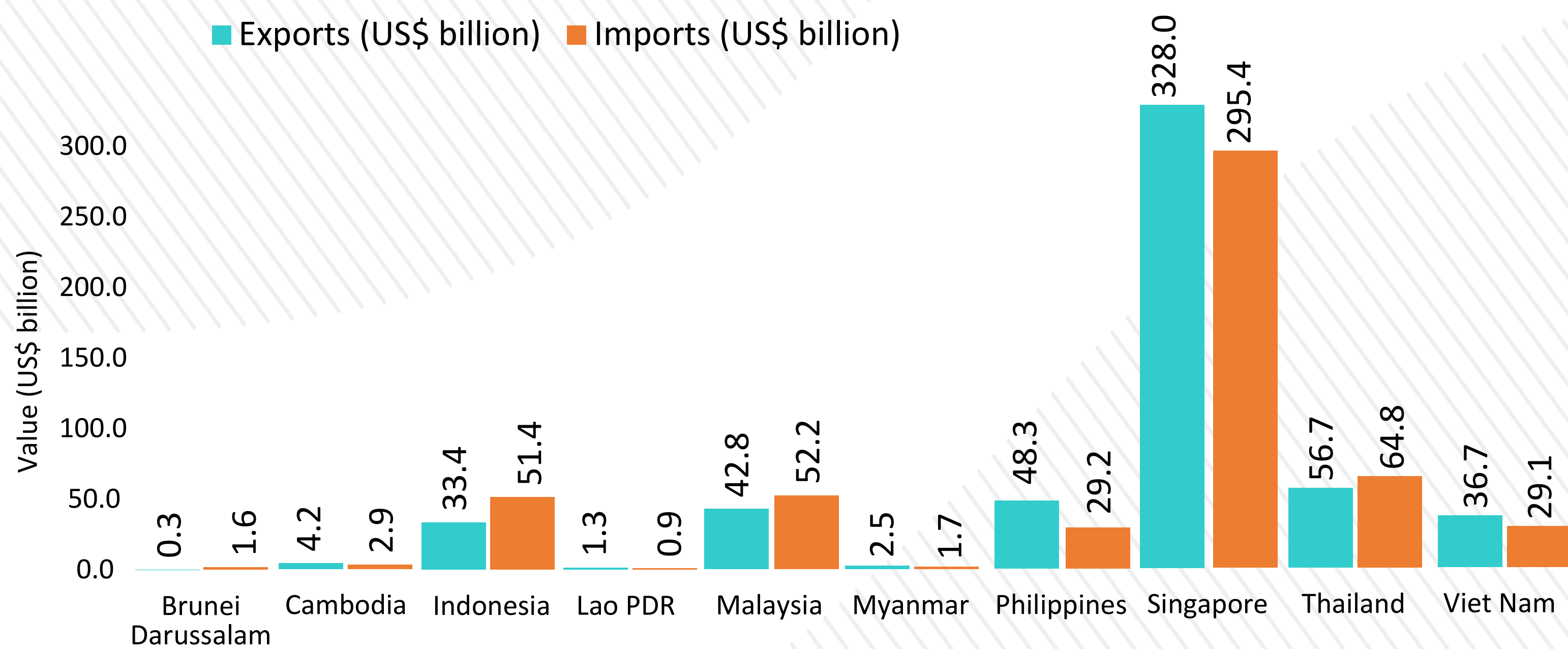
Telecommunications, computer, and information services
7.7%

Charges for the use of intellectual property
5.9%

ASEAN, 2023

Total trade in services (US\$ billion)	1,083.4
Total trade in services as % GDP	28.5
Exports of services (US\$ billion)	554.2
Imports of services (US\$ billion)	529.2
Balance of trade in services (US\$ billion)	25.0
Growth rate of services exports (%)	8.0
Growth rate of services imports (%)	4.4
Share of intra-ASEAN export of services (%)	15.3
Share of intra-ASEAN import of services (%)	12.8

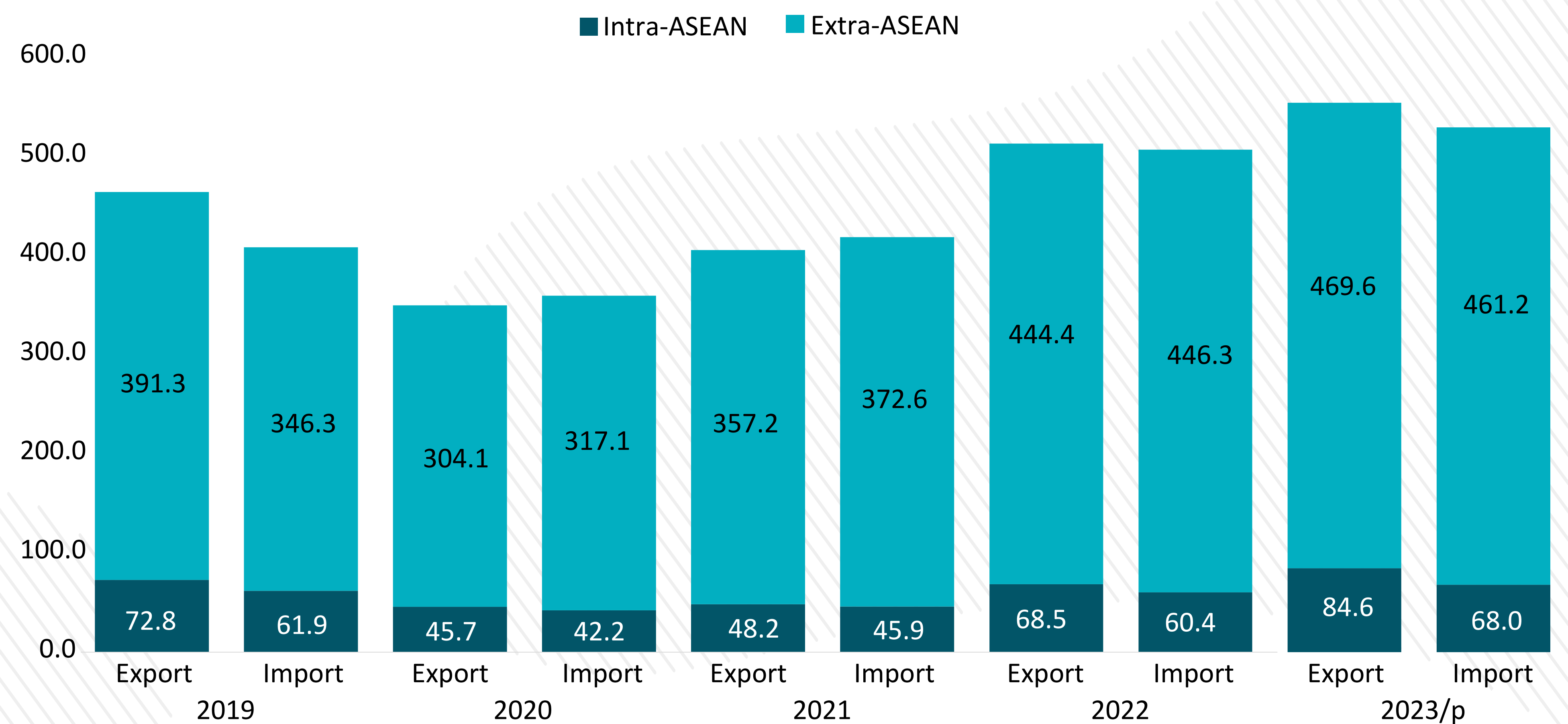
ASEAN Trade in Services by AMS, 2023



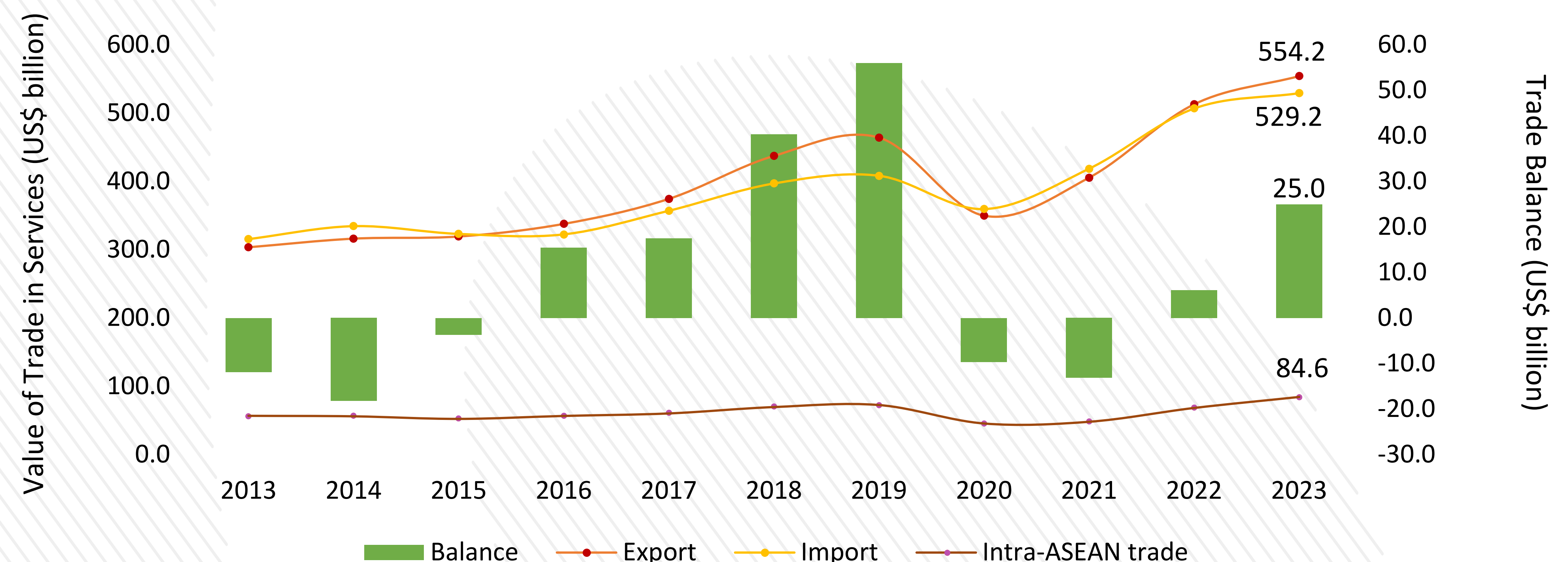
ASEAN Member States, 2023

	Exports of services (US\$ million)	Imports of services (US\$ million)	Growth rate of services - export (%)	Growth rate of services - import (%)
Brunei Darussalam	340.1	1,642.8	20.8	45.4
Cambodia	4,188.2	2,869.8	80.7	4.2
Indonesia	33,433.7	51,352.8	44.1	19.0
Lao PDR	1,327.3	947.3	226.9	28.3
Malaysia	42,758.4	52,230.9	33.1	15.2
Myanmar	2,467.0	1,684.3	-12.8	-21.1
Philippines	48,284.6	29,164.6	17.4	15.6
Singapore	327,969.2	295,426.0	-2.5	0.2
Thailand	56,662.2	64,772.2	45.7	3.0
Viet Nam	36,741.0	29,126.0	4.4	2.4

Trade in Services in ASEAN (Intra-ASEAN and Extra-ASEAN), 2019-2023



ASEAN exports and imports of services and trade balance (US\$ billion), 2013 - 2023



Notes:
- (...) : indicates minus or decrease
- Trade data as of Agustus 2024

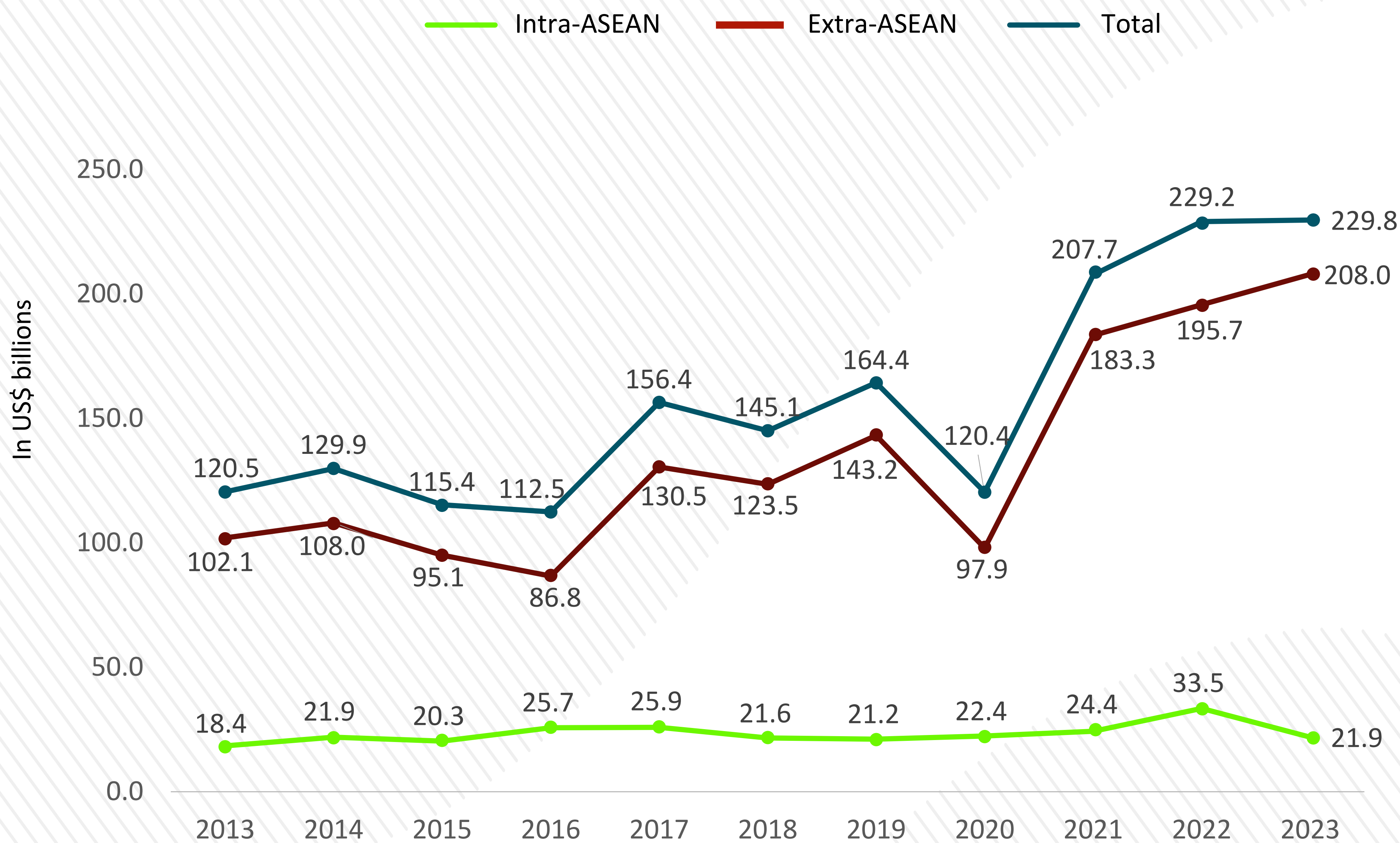


FOREIGN DIRECT INVESTMENT



ASEAN's strategic position in the global investment landscape remained strong, attracting **US\$ 229.8 billion** of Foreign Direct Investment (FDI), a **0.3%** growth compared to previous year.

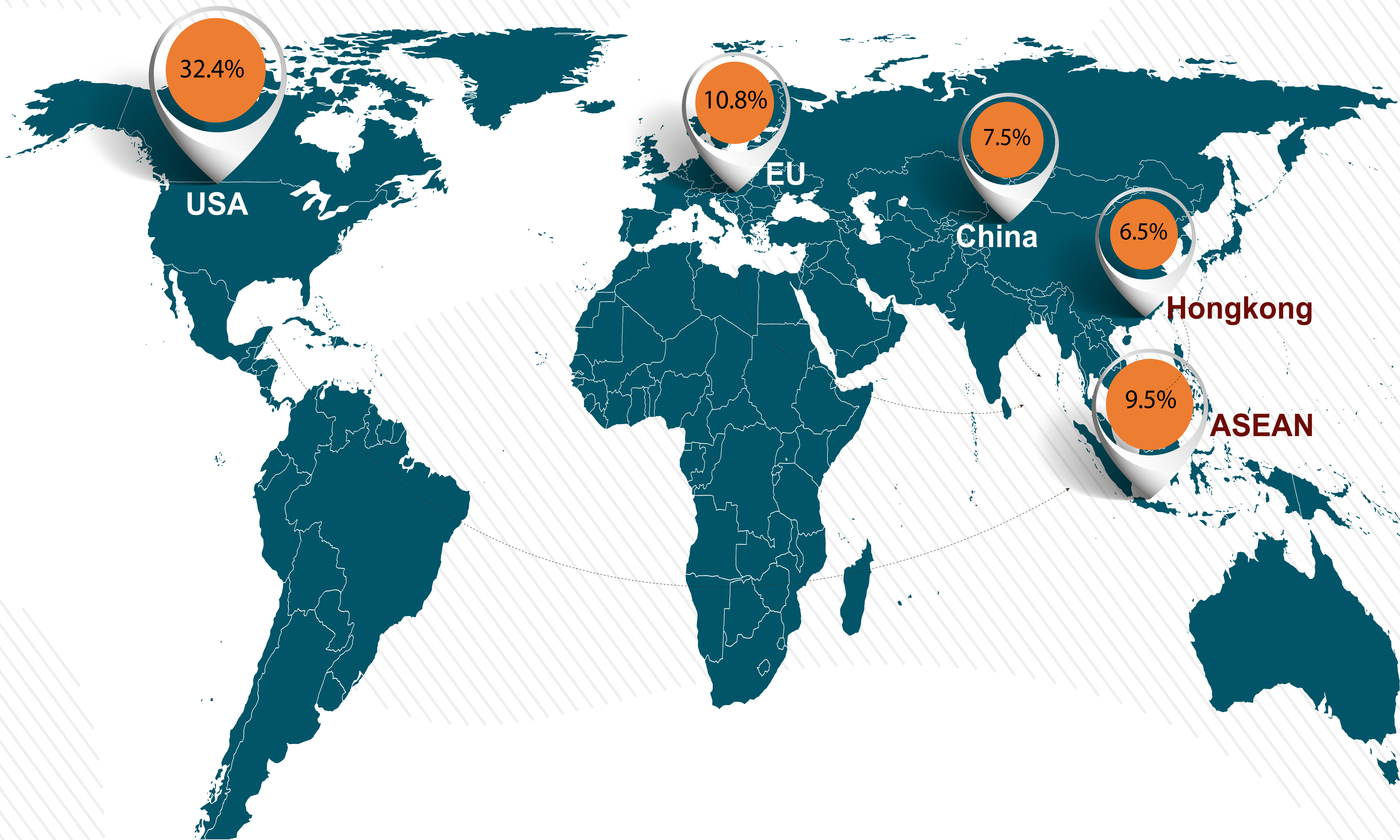
Inward flows of FDI, extra and intra-ASEAN, 2013-2023



ASEAN, 2023

Total FDI inward flows (US\$billion)	229.8
Rate of growth of FDI inward flows (%)	0.3
Share of intra-ASEAN FDI (%)	9.5

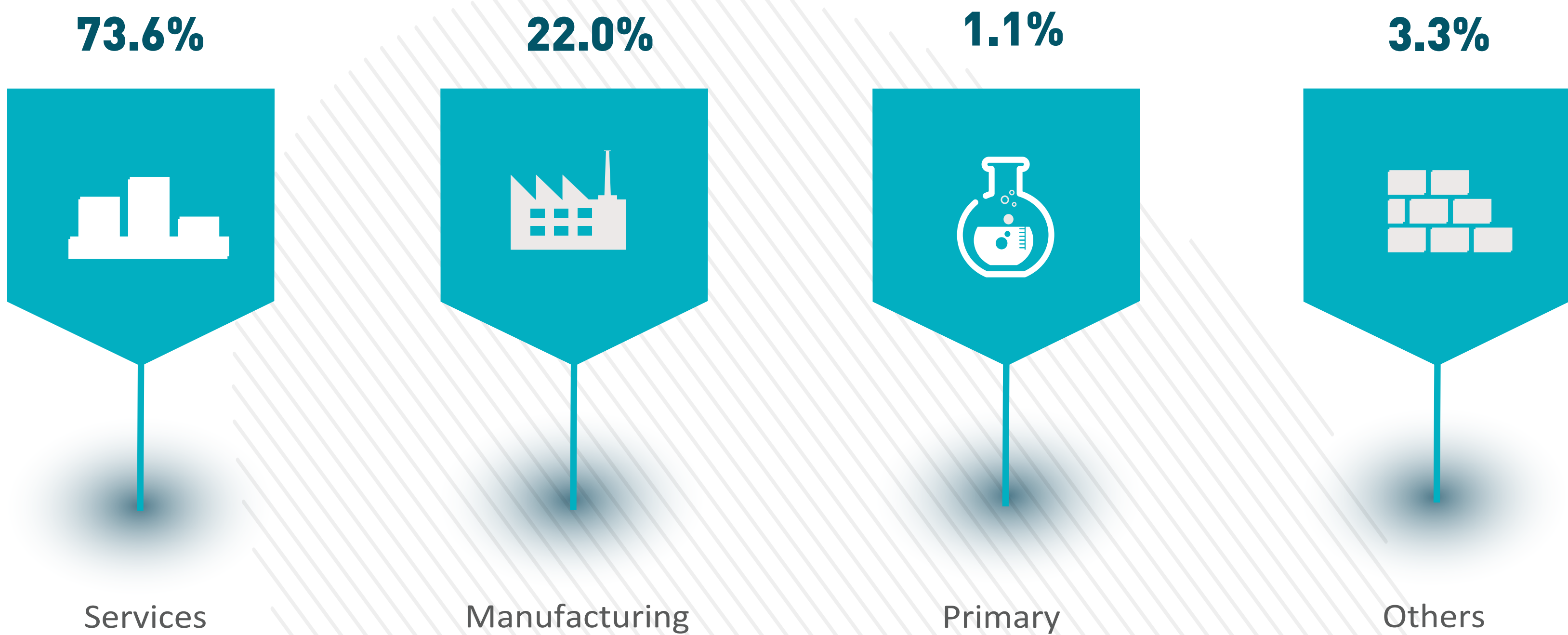
Top-5 FDI sources, 2023



ASEAN Member States, 2023

	Total FDI inward flows (US\$ million)	Rate of growth of FDI inflows (%)	Share of intra-ASEAN FDI (%)
Brunei Darussalam	(56.9)	80.0	62.6
Cambodia	3,958.8	10.6	10.0
Indonesia	21,627.7	(14.8)	29.7
Lao PDR	1,781.2	180.1	16.8
Malaysia	8,781.5	(49.2)	56.5
Myanmar	2,204.1	(26.1)	18.5
Philippines	8,864.0	(6.6)	2.5
Singapore	159,630.1	13.1	2.9
Thailand	4,547.8	(59.0)	6.8
Viet Nam	18,500.0	3.4	22.8

Flows of inward direct investment to ASEAN by economic activity, 2022



Notes:
-(...) : indicates minus or decrease
- Inward FDI Flows data as of 1 July 2024

Internet subscribers, 2023



In 2023, internet subscriptions in ASEAN rose to **75.9** out of every 100 individuals.

Visitor arrivals, 2023



Visitor arrivals surged from **43.6** million in 2022, to **101.9** million in 2023.

International air passenger, 2023



In 2023, ASEAN welcomed **213.0** million of international air passengers.

ASEAN, 2023

Visitor arrivals (million)	101.9
Rate of growth of visitor arrivals (%)	133.9
Share of intra-ASEAN visitor arrivals (%)	42.4
Share of visitor arrivals from +3 countries (%)	21.3
Share of visitor arrivals from USA (%)	4.0
Share of visitor arrivals from EU (%)	6.9
Internet subscribers per 100 persons	74.3
Cellular phone users per 100 persons	127.9
Road length (million km)	2.5
Paved roads (million km)	1.3
Total road vehicles per 1000 population	3,780.1
International air passenger traffic (million)	213.0

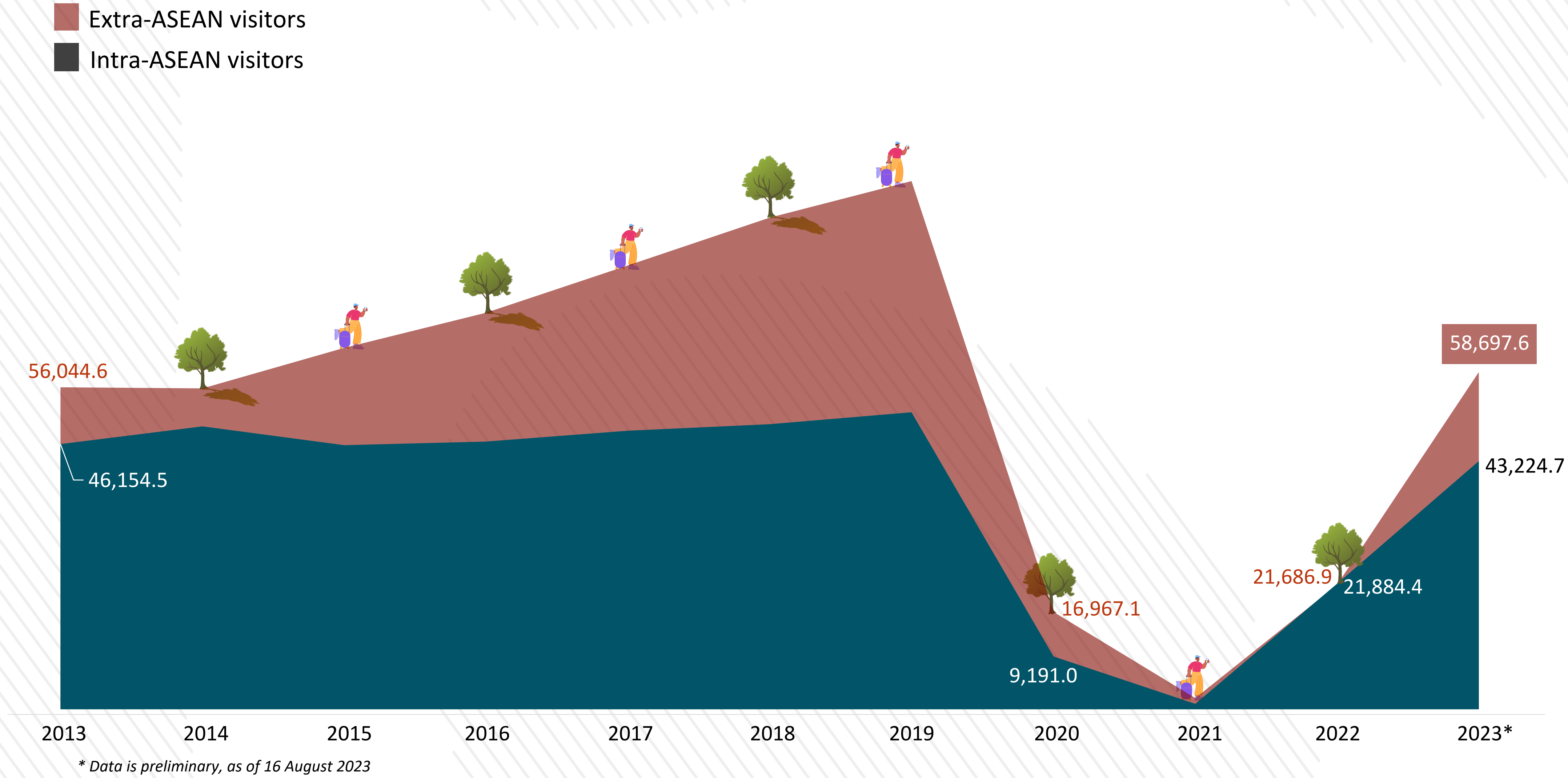
ASEAN Member States, 2023

	Visitor arrivals (000)	Rate of growth of visitor arrivals (%)	Share of intra-ASEAN visitor arrivals (%)	Share of visitor arrivals from +3 countries (%)	Share of visitor arrivals from USA (%)	Share of visitor arrivals from EU (%)	Internet subscribers per 100 persons	Cellular phone user per 100 persons	Road length (km) ¹	Paved roads (km) ²	Total road vehicles per 1000 population ³	International air passenger traffic (1000) ⁴
Brunei Darussalam	133.6	274.3	55.3	20.0	2.2	2.6	99.0	100.0	3,102.6	2,896.0	1,066.5	554.0
Cambodia	5,453.2	139.5	65.1	14.8	3.4	6.1	56.7	71.6	67,935.0	15,681.0	22.0	4,916.0
Indonesia	11,677.8	98.3	36.4	11.9	3.4	11.9	77.0	67.3	550,735.0	329,189.0	23.7	29,189.0
Lao PDR	3,417.6	164.6	65.3	24.3	1.8	3.0	66.2	-	59,645.8	13,522.8	418.7	288.9
Malaysia	20,141.8	100.0	72.7	10.5	1.1	2.4	97.7	110.9	281,301.7	200,270.8	1,120.1	39,025.0
Myanmar	1,284.7	450.2	76.8	18.3	0.7	0.6	44.0	98.4	148,332.2	52,552.8	114.4	192.5
Philippines	5,450.6	105.4	7.8	36.9	16.6	6.2	75.2	78.7	34,352.0	33,997.0	124.5	11,949.0
Singapore	13,610.4	115.8	38.0	17.4	4.7	6.0	94.3	98.2	3,561.0	3,561.0	176.9	58,946.0
Thailand	28,150.0	152.4	34.9	21.3	3.3	10.1	89.5	88.4	704,281.9	410,560.5	671.3	60,737.0
Viet Nam	12,602.4	244.2	16.4	47.0	5.7	5.6	78.1	83.8	639,993.0	262,857.3	42.0	7,232.7

Number of visitor arrivals by ASEAN Member States (000), 2023



Intra and extra-ASEAN visitor arrivals (000), 2013-2023



Notes:
1. The latest available data for Brunei Darussalam, Lao PDR, Malaysia, Philippines is 2022; Viet Nam is 2020
2. The latest available data for Brunei Darussalam, Indonesia, Lao PDR, Malaysia, Philippines is 2022; Viet Nam is 2017
3. The latest available data for Brunei Darussalam, Lao PDR, Philippines is 2022; Viet Nam is 2020
4. The latest available data for Brunei Darussalam, Lao PDR, Philippines is 2022; Myanmar is 2021; Viet Nam is 2020