



ASEAN FOUNDATION



# The Gender Digital Divide in ASEAN

The Bangkok Brothers, Thailand



# Rationale Timeline

- The UN launched MDGs.
- **MDG3: Promote Gender Equality and Empower Women**



1990

- The impact of **MDG3** was measured
- Huge gender gap remained



2005

- The **SDGs** was adopted
- **SDG5** addresses past failure of **MDG3** and emerging challenges



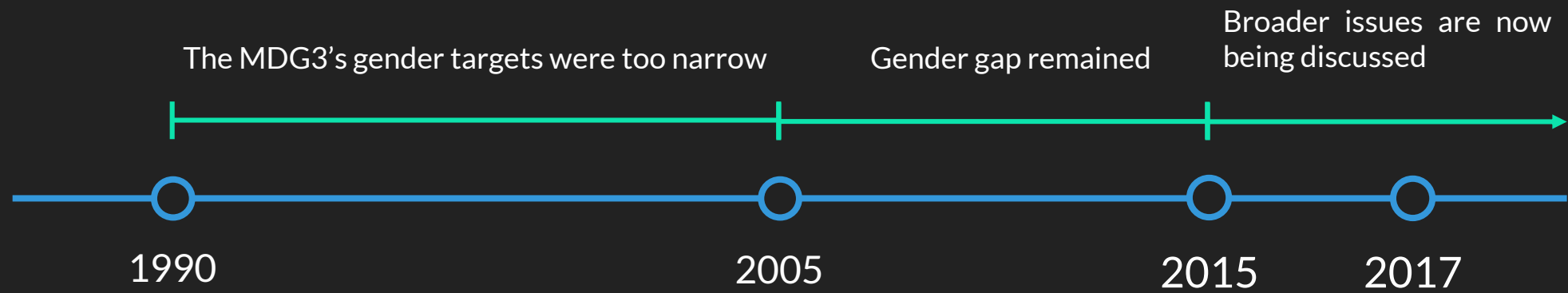
2015

- Broader gender issues are now being discussed
- Including the Gender Digital Disparity



2017

# Rationale Timeline



# Selected Goal, Target and Indicators

5



**Target 5.B** : Enhance the use of enabling technology, in particular information and communications technology, to promote the empowerment of women.

**Indicator:** Proportion of individuals who own a mobile telephone, by sex

# What is happening?



**1.7 Billion**

females do not own mobile phones



Women in South Asia

**38% Less Likely**

to own a mobile phone



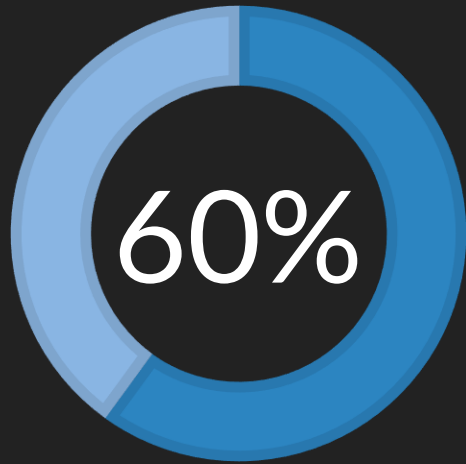
Women are on average

**14% Less Likely**

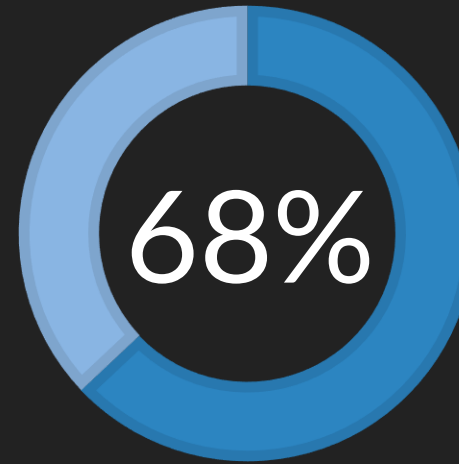
to own a mobile phone than men



# Why does it matter?

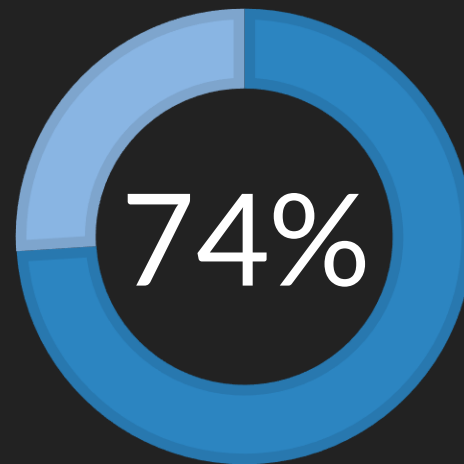


*"mobile phones helps (or would help) make running errands either more convenient or less expensive"*

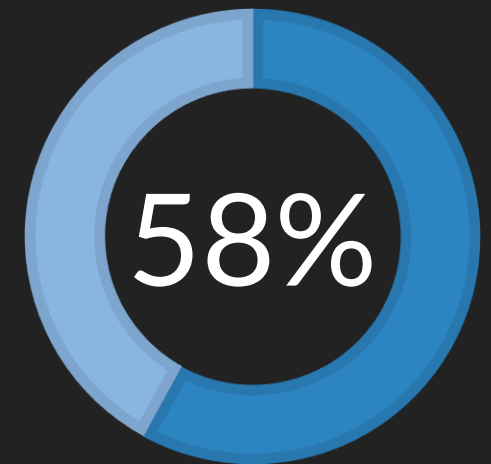


*"feel safer (or would feel safer) with a mobile phone"*

*"mobile phones saves time (or would save them time)"*



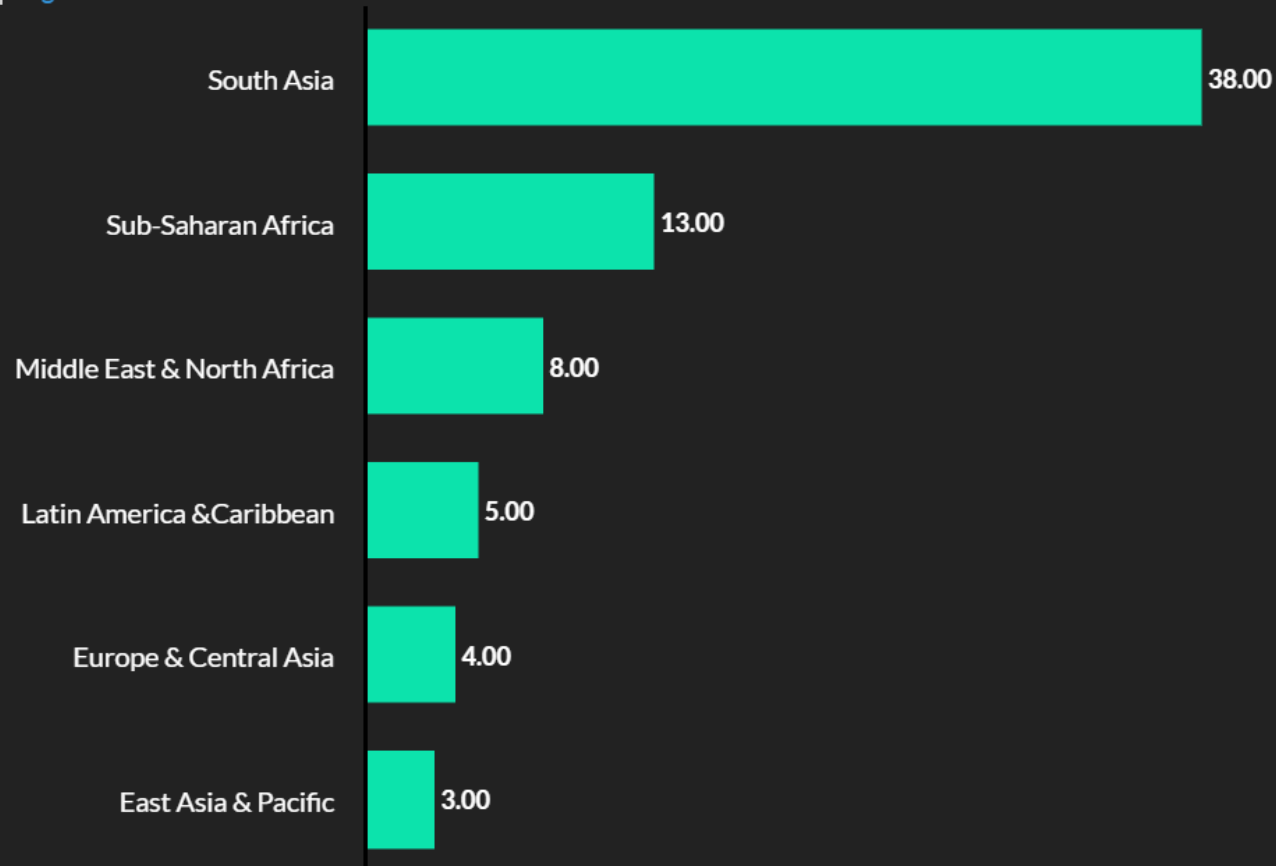
*"feel more autonomous and independent with a mobile phone"*



# Global Outlook

Gender gap in mobile phone ownership in low- and middle-income countries 2015 [GSMA]

Region Filter



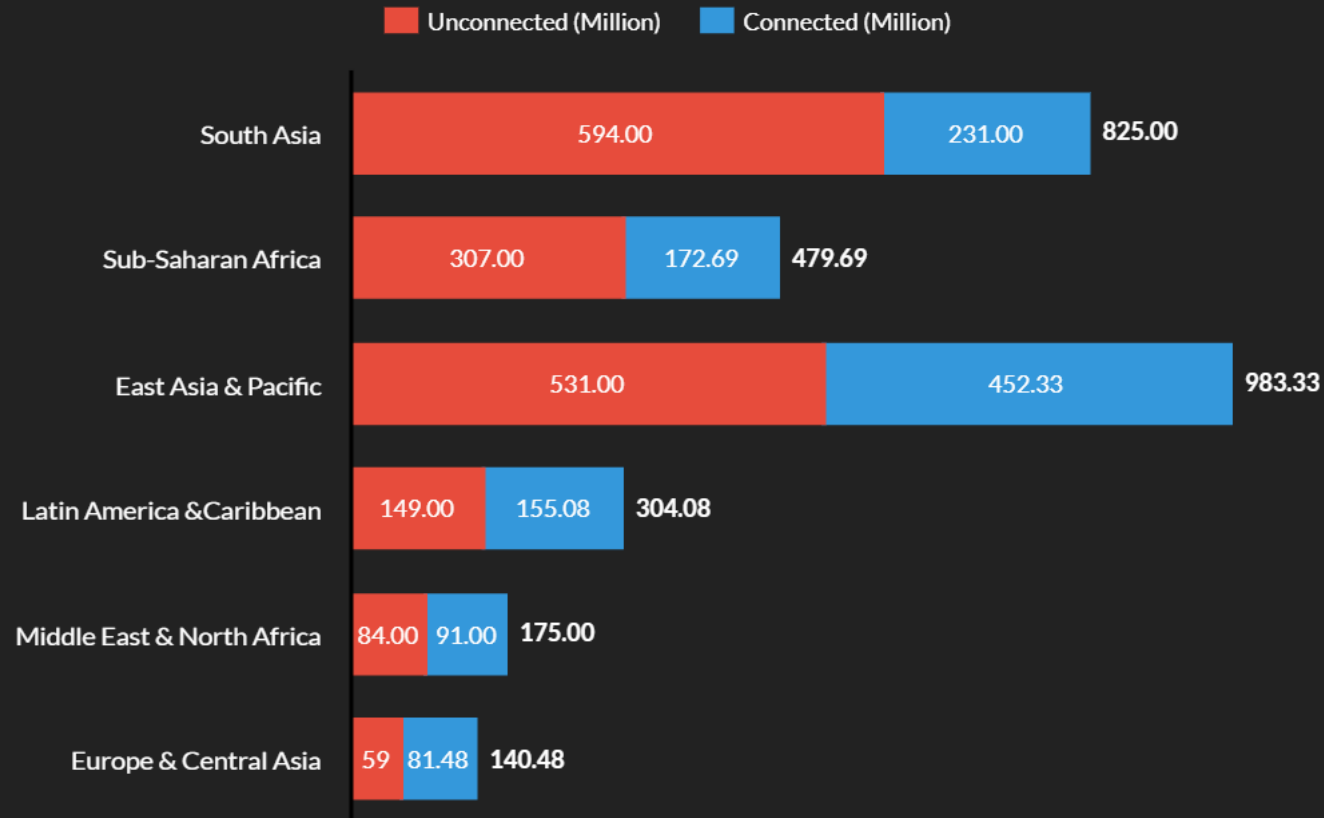
## Key Takeaway

- South Asia has the biggest gender gap in mobile phone ownership.
- East Asia & Pacific has the sixth highest ratio.

# Global Outlook

Population of connected women in low- and middle- income countries 2015 [GSMA]

Region Filter

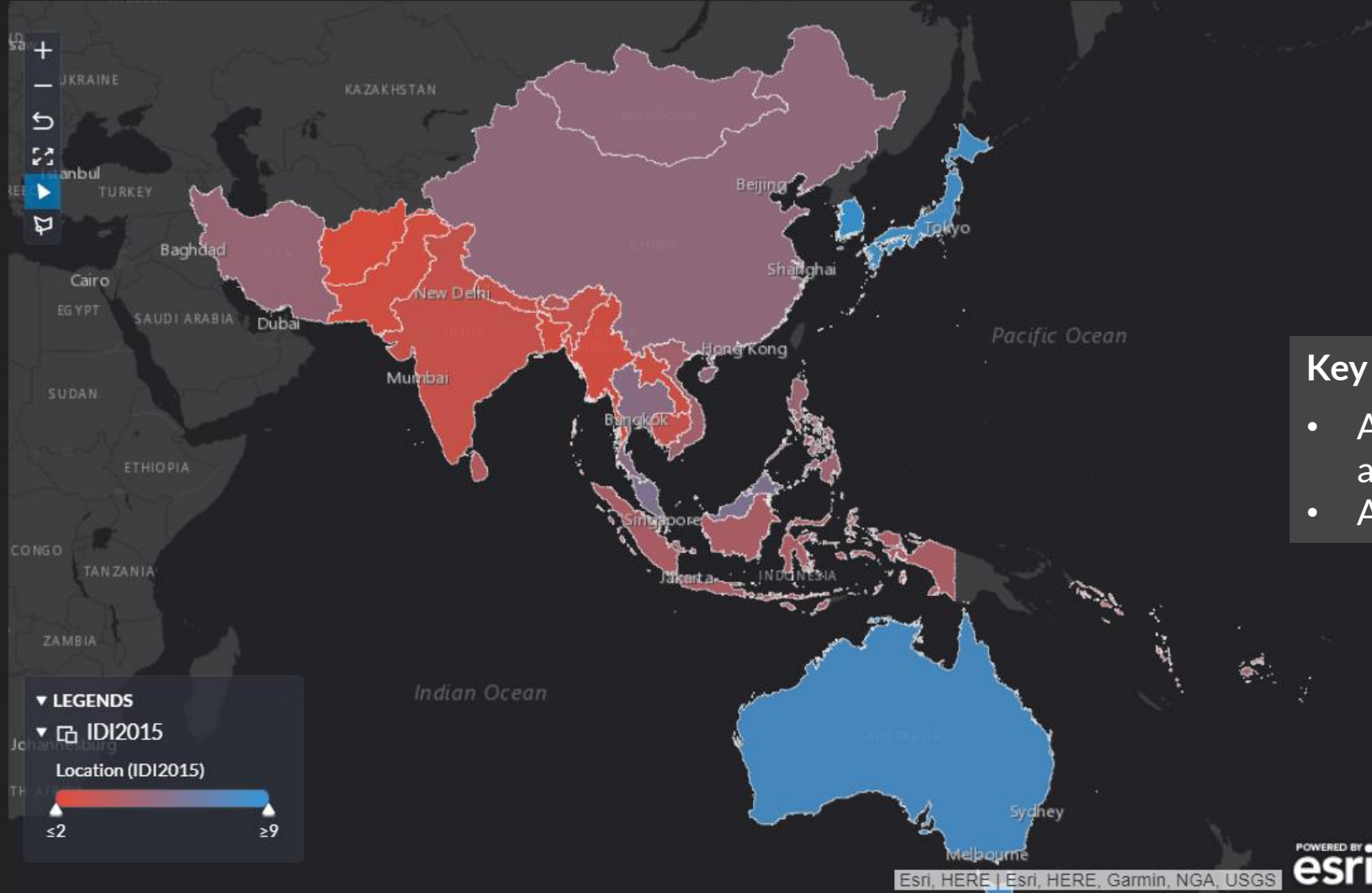


## Key Takeaway

- South Asia has also the highest ratio of unconnected women to total women population.
- East Asia & Pacific has the third highest ratio.

# Regional Overview

ICT Development Index (IDI) 2015 of Countries in Asia and the Pacific Region [ITU]

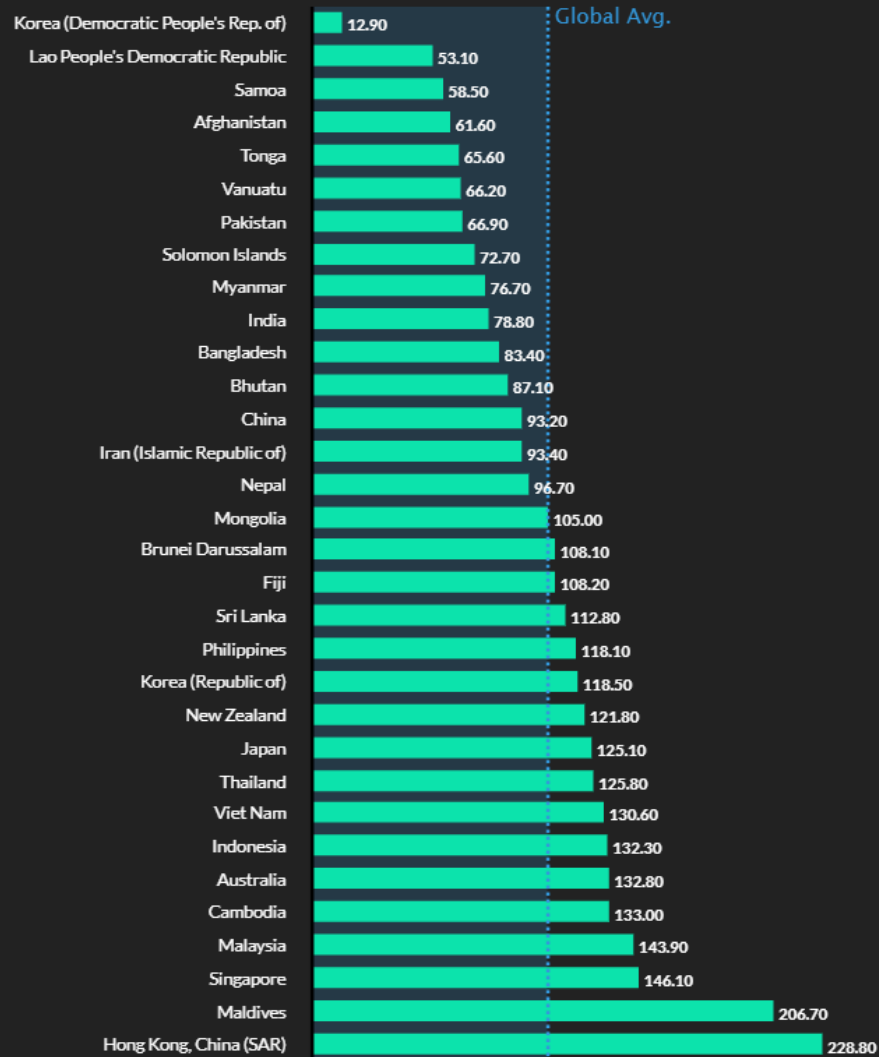


## Key Takeaway

- Australia and Japan's IDIs are clearly above global average.
- ASEAN's IDIs are still at/below average.

# Regional Overview

Mobile Phone Subscriptions per 100 people (2015) [UNDP]

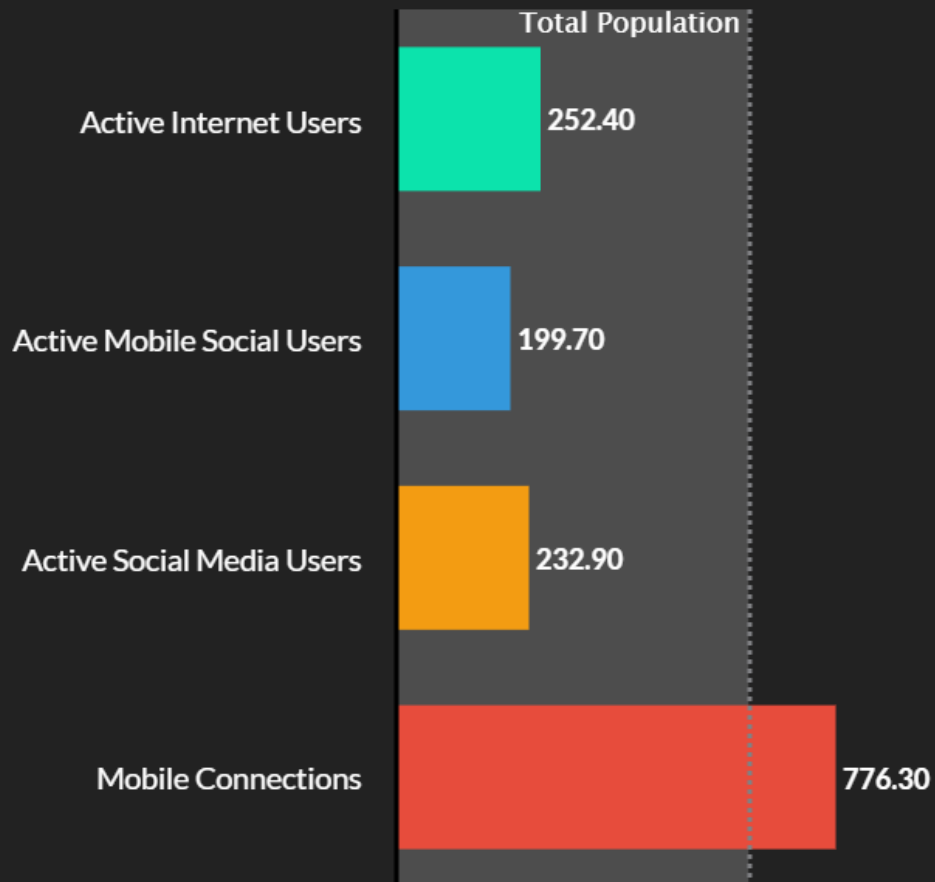


## Key Takeaway

- Lao PDR and Myanmar are ASEAN countries that fall below average.
- Lao PDR is the second lowest in East Asia & Pacific.

# ASEAN Snapshot

## Digital in Southeast Asia



### Key Takeaway

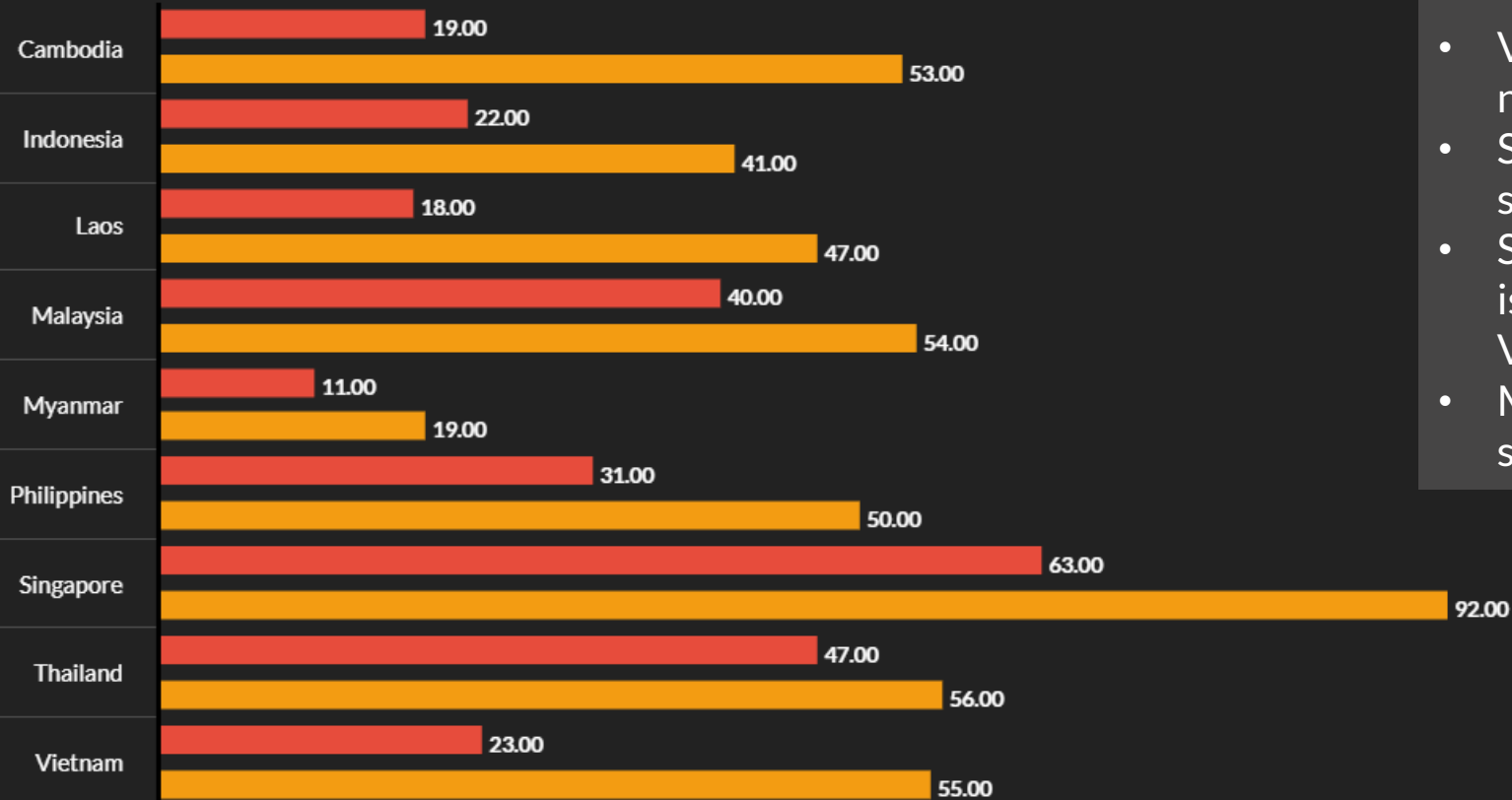
- Mobile connection outweighs Total Population.
- Mobile Ownership gap still remains.
- Mobile Ownership centralized in only certain group of people.

# ASEAN Snapshot

Breakdown of mobile internet, voice and text and non mobile subscribers at the end of 2014 [GSMA]



Mobile Internet (%)    Voice and Text (%)



## Key Takeaway

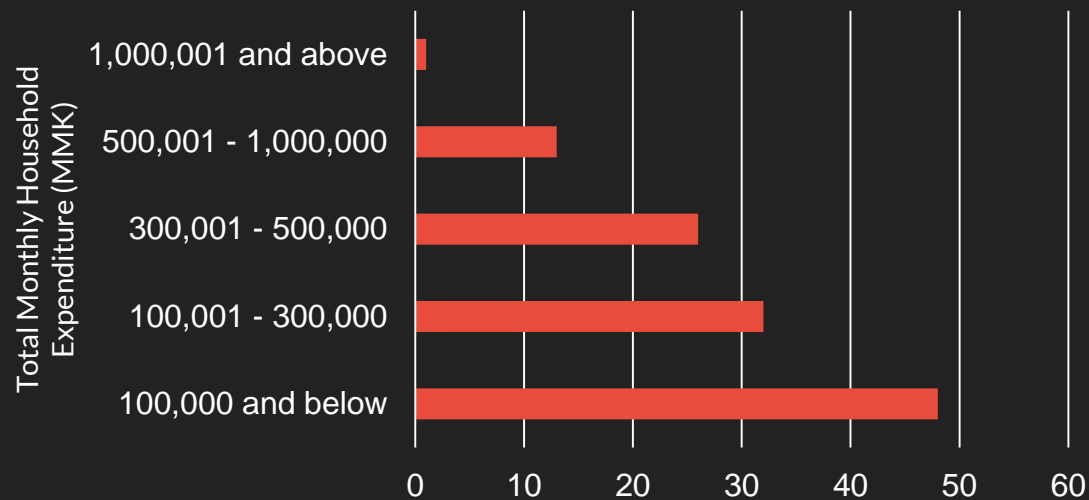
- Voice and Text is more popular across all nations.
- Singapore has the highest percentage of subscribers for both.
- Singapore's Mobile Internet's percentage is even higher than the other nations' Voice and Text percentage.
- Myanmar has the lowest percentage of subscribers for both.

# Country Profiles - Myanmar

- Population: 52.885 Million
- Rural: 65%
- GDPpc: 1,140,520 USD
- Fixed telephone subscriptions (per 100 people): 1%
- Individuals using the Internet: 22%

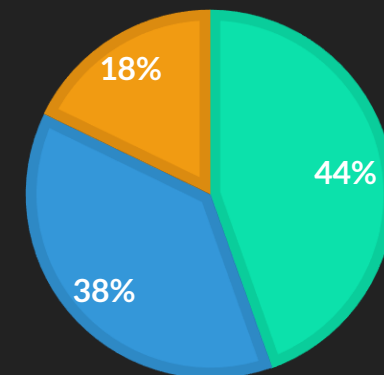
**29%**  
Gender Gap in  
Ownership

Gender gap (%) in mobile ownership



Myanmar Mobile Operator Market Share and Number of Subscriber

■ MPT ■ Telenor ■ Ooredoo



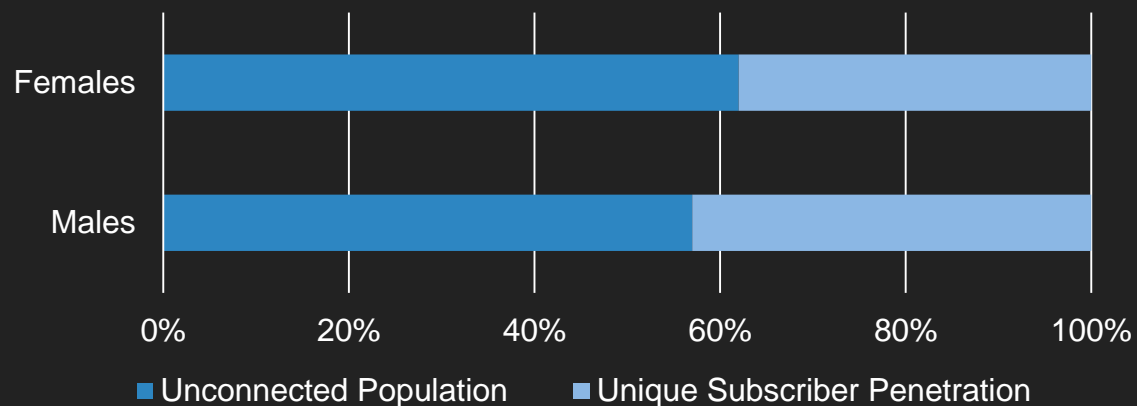


# Country Profiles - Indonesia

- Population: 261.115 Million
- Rural: 46%
- GDPpc: 36,125,914 USD
- Fixed telephone subscriptions (per 100 people): 9%
- Individuals using the Internet: 22%

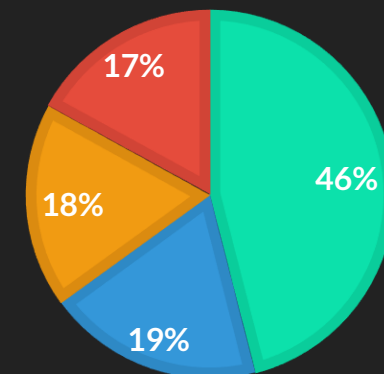
**10%**  
Gender Gap in  
Ownership

### Indonesia Unique Subscriber Penetration



### Indonesia Mobile Operator Market Share and Number of Subscriber

■ Telekomsel ■ XL Axiata ■ Indosat ■ Others



# Barriers Outlook



Cost (handset and credit)



Network quality and coverage



Security and harassment



Operator/ agent trust



Technical literacy and confidence

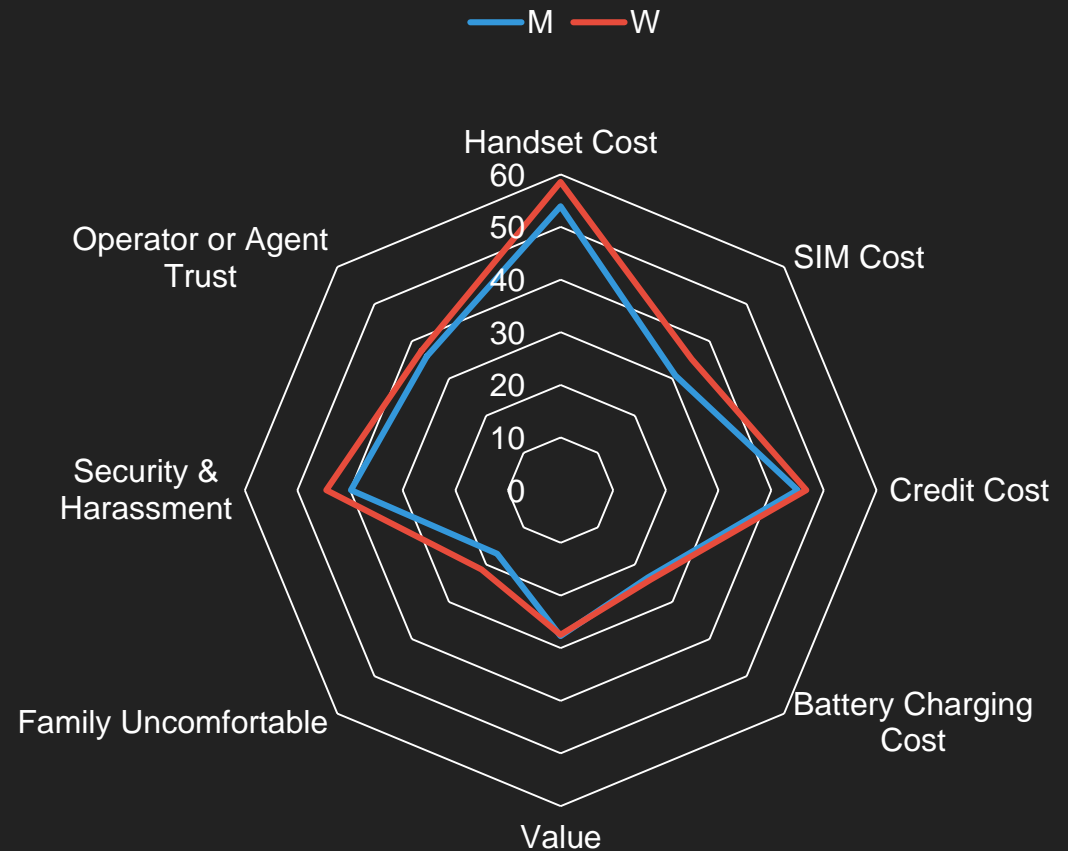


Limited Free Time



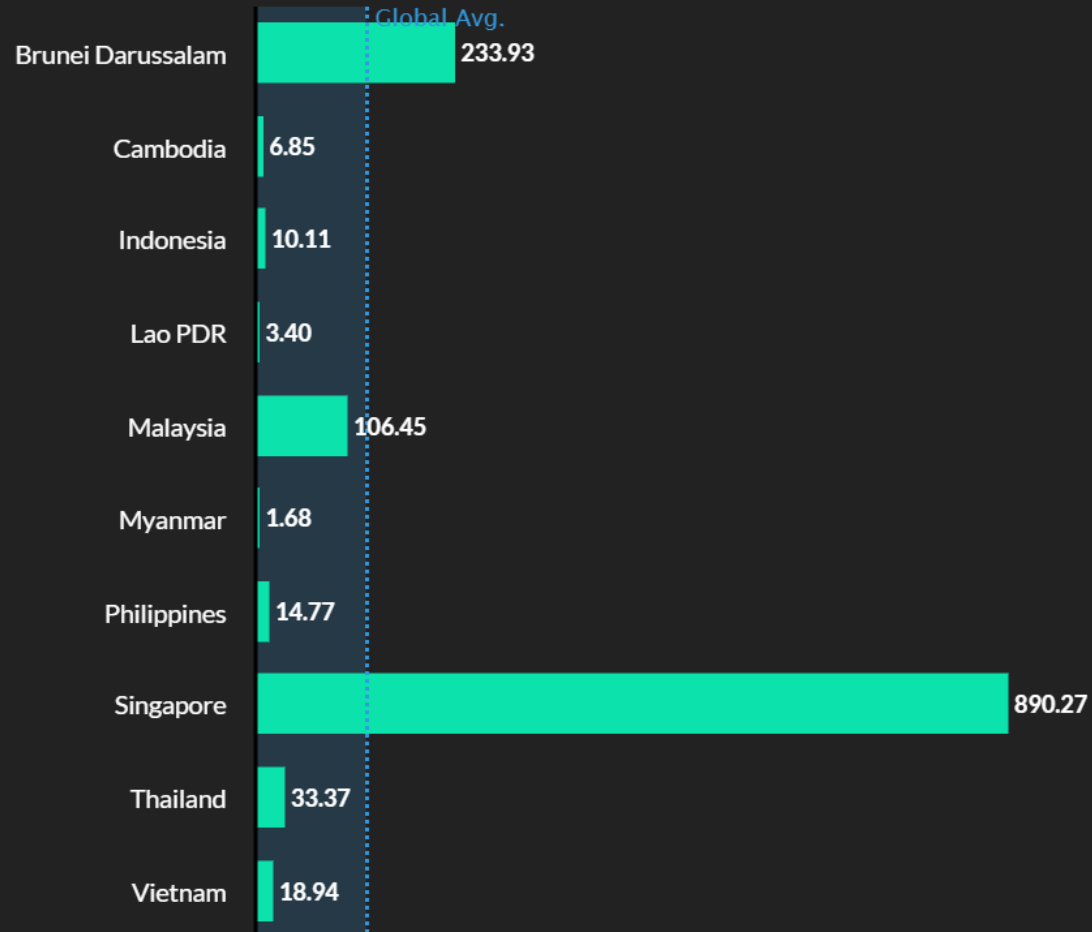
Lack of Data

Perception of Barriers to Owning and Using a mobile phone [GSMA]



# Causes of Barriers

Secure Internet servers (per 1 million people) 2016 [World Bank]

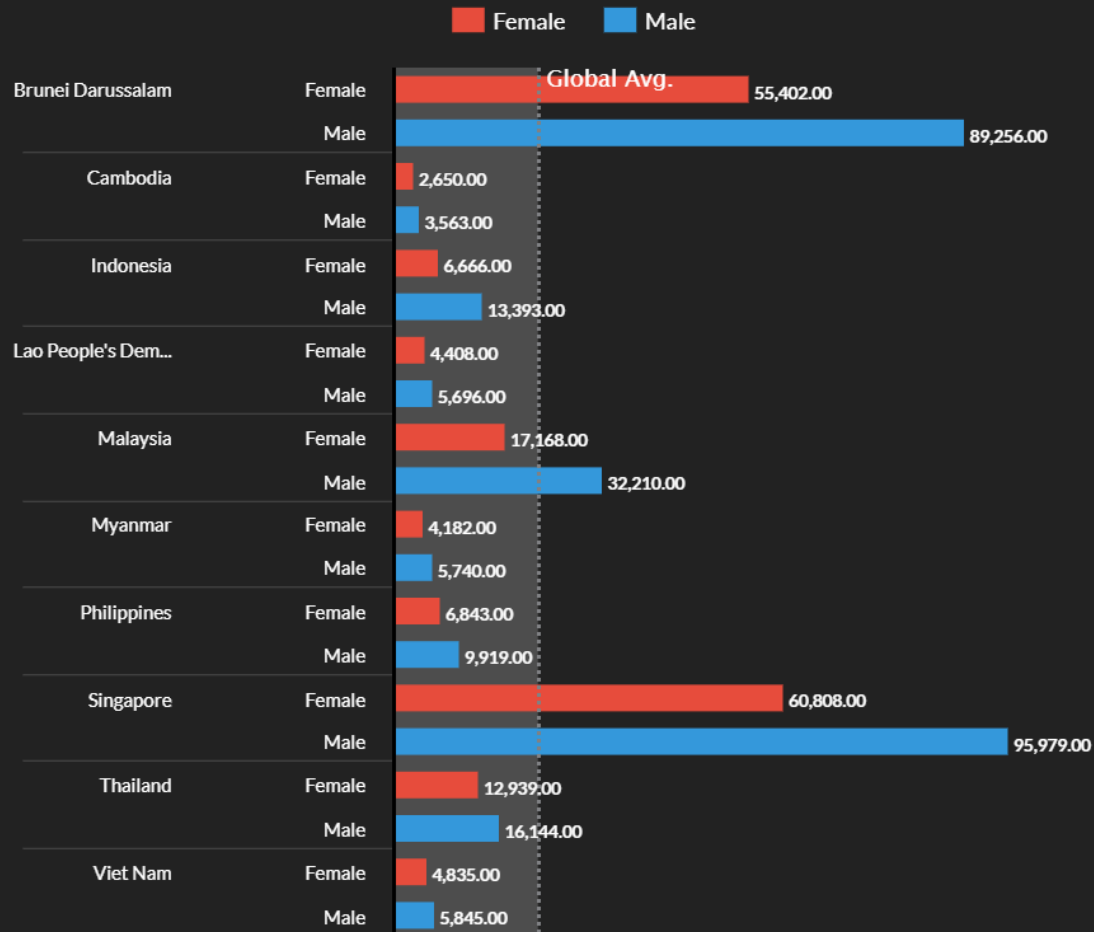


## Key Takeaway

- 8 out of 10 countries are significantly below average

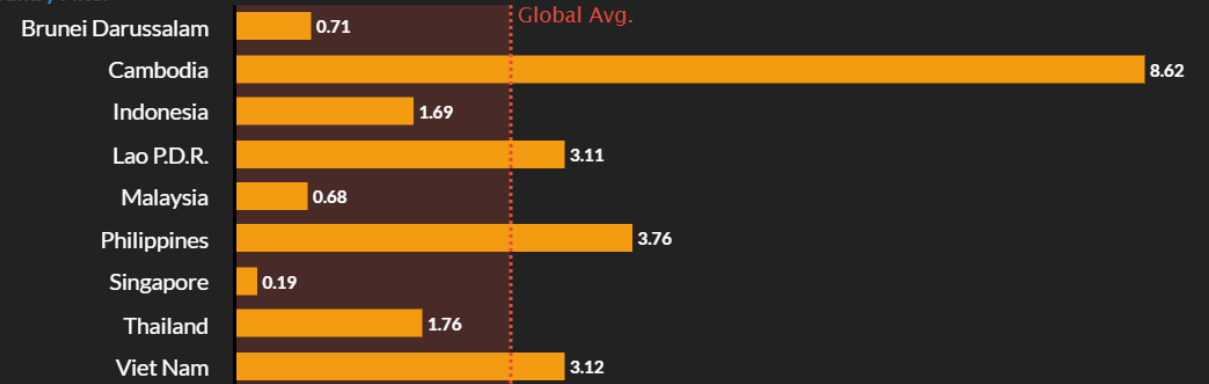
# Causes of Barriers

Sex Aggregated estimated GNI per capita (2011 PPP\$) [UNDP]



The monthly cost of running a mobile phone as % of GNI p.c. (2014, Atlas Method)

Country Filter



## Key Takeaway

- Female's GNIs are always lower than that of Male
- Both sexes in Brunei and Singapore and male in Malaysia are the only five groups that have above average GNI per capita
- Cambodia, Lao PDR and the Philippines have higher than average monthly cost while having lower than average GNI per capita

# Recommendations

Stakeholders	Recommendations	Related Barriers
Government/ Policy makers	Collect/ Gather and analyse more gender-disaggregated data	Lack of Data
	Reduce tax related to mobile or internet to minimise the cost barrier	Cost
	Invest in the infrastructure of safe and accessible public access facilities	Network quality and coverage
	Integrate ICT and technology into school curriculum in order to prepare younger generation for technological devices	Technical literacy and confidence
	Provide vocational or informal training for those who are not enrolled in formal education system to learn about technology and ICT	Technical literacy and confidence

# Recommendations

Stakeholders	Recommendations	Related Barriers
	Create campaign or publications that raise awareness in ICT and media literacy	Technical literacy and confidence
Mobile Operators	Offer affordable choices of device for Internet accessibility, especially to women with low income	Cost
	Record details of demographic customer data especially by gender	Lack of data

# Recommendations

Stakeholders	Recommendations	Related Barriers
NGOs	Launch attitudinal change campaign and create positive perception of owning a mobile phone among women and girls	Security and harassment
	Raise awareness of the threats or cultural barriers that prevent women and girls from accessing mobile phone and internet	Security and harassment
	Promote gender-roles balance in family	Limited Free Time
Academia and Research Institutions	Encourage more female teachers of ICT in all levels of education	Technical literacy and confidence
	Research on social issues and threats regarding cultural and social norms that hinder women and girls from accessing mobile phone and internet	Security and harassment

# References/ Data Sources



**USAID**  
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